

CORRIGENDUM TO AGM NOTICE

CORRIGENDUM / ADDENDUM TO THE NOTICE OF THE 16th ANNUAL GENERAL MEETING

Date: 07/09/2026

CORRIGENDUM / ADDENDUM TO THE NOTICE OF THE 16th ANNUAL GENERAL MEETING OF THE MEMBERS OF APTUS PHARMA LIMITED TO BE HELD ON MONDAY, SEPTEMBER 14, 2026 AT 11.00 A.M. THROUGH VIDEO CONFERENCING ('VC')/ OTHER AUDIO-VISUAL MEANS ('OVAM')

The Notice dated **August 17, 2026** convening the 16th Annual General Meeting ("AGM") of the Members of Aptus Pharma Limited to be held on **Monday, September 14, 2026 at 11.00 a.m. through video conferencing ('VC')/ other Audio-Visual means ('OVAM')**, was circulated to the Members of the Company on **August 21, 2026**.

The Members are hereby informed that certain inadvertent errors have occurred in the **Explanatory Statement annexed to the Notice in respect of Item No. 3 relating to the proposed issue of 16,02,870 Equity Shares on a preferential basis.**

Accordingly, the following corrections/additions shall be read as part of and in conjunction with the said Notice:

1. Correction in the table given in the point No. 15 of Item-3 in the explanatory statement - The percentage (%) of Post Preferential Issue Capital that may be held by the Proposed Allottees and change in control, if any, consequent to the Preferential Issue.

Under the heading **"The percentage (%) of Post Preferential Issue Capital that may be held by the Proposed Allottees and change in control, if any, consequent to the Preferential Issue"**, the said table only reflected the post-preferential shareholding percentage of the proposed allottees who were existing shareholders of the Company prior to the proposed Preferential Issue. Accordingly, the table has been revised to include the names and corresponding post-preferential shareholding percentages of all proposed allottees, in compliance with Regulation 163(1)(fa) of the SEBI ICDR Regulations.

The said disclosure shall be **deleted and substituted in its entirety** with the following:

Sr. No.	Name of Proposed Allottees	Pre-Issue		Post-Issue#		*Category
		No of shares held	% of share holding	No of shares held	% of share holding	
1.	Pathik Mayur Parikh	-	-	18,180	0.10	Public

2.	Nirav Jagdishchandra Pandya	-	-	3,600	0.02	Public
3.	Mayurkumar Jayantilal Gondaliya	-	-	5,450	0.03	Public
4.	Mahipalsinh Pravinsinh Zala	5,000	0.03	6,800	0.04	Public
5.	Gopi Mitesh Parekh	-	-	7,270	0.04	Public
6.	Krishna Jayesh Pabari	1,600	0.01	5,200	0.03	Public
7.	Rahul Pravinchandra Gamot	2,000	0.01	5,600	0.03	Public
8.	Hetal Rupen Paun	400	0.00	4,000	0.02	Public
9.	Harishkumar Kanjibhai Paun	21,200	0.12	24,800	0.13	Public
10.	Kavita Ashok Karia	-	-	3,600	0.02	Public
11.	Pareshkumar Narandas Kariya	5,000	0.03	8,600	0.05	Public
12.	Nikitaben Rasheshbhai Kariya	-	-	9,000	0.05	Public
13.	Halewood Laboratories Private Limited	-	-	36,300	0.19	Public
14.	Paresh Bharatbhai Manek	-	-	17,450	0.09	Public
15.	Vinod Kumar Gupta	-	-	9,000	0.05	Public
16.	Purshottamdas Nandlal Kansara	-	-	3,600	0.02	Public
17.	Nayana Purushottam Kansara	-	-	3,600	0.02	Public
18.	Heena Kandarp Kansara	-	-	3,600	0.02	Public
19.	Kandarp Kansara (Huf)	10,000	0.06	13,600	0.07	Public
20.	Purushottam Kansara (Huf)	5,000	0.03	8,600	0.05	Public
21.	Ilaben Mahesh Dabhi	-	-	3,600	0.02	Public
22.	Bhanumati Kanaiyalal Baldania	-	-	1,800	0.01	Public
23.	Baldaniya Mamta Viral	-	-	1,800	0.01	Public
24.	Shobhanaben Mukeshbhai Mungalpara	-	-	5,450	0.03	Public

25.	Haresh Vrajlal Desai	-	-	5,450	0.03	Public
26.	Meghna Bankim Chaudhari	-	-	3,600	0.02	Public
27.	Payal Ravikumar Kanani	-	-	3,600	0.02	Public
28.	Bhumika Rupesh Aghera	-	-	3,600	0.02	Public
29.	Chetanbhai Khodidas Beladiya	90,000	0.52	99,000	0.53	Public
30.	Vijaykumar Merubhai Khunti	-	-	3,600	0.02	Public
31.	Gargee Hardik Bhut	800	0.00	2,600	0.01	Public
32.	Vijay M Timbadiya	-	-	1,800	0.01	Public
33.	Sagar H Ajudiya	-	-	1,800	0.01	Public
34.	Pankaj Uakabhai Badmliya	-	-	3,600	0.02	Public
35.	Ankit Chhaganbhai Sinojiya	-	-	1,800	0.01	Public
36.	Udaykumar Nanjibhai Mesiya	-	-	10,900	0.06	Public
37.	Ankit Shantilal Baldha	5,000	0.03	6,800	0.04	Public
38.	Kalpnaben Sanjaybhai Vasant	-	-	14,500	0.08	Public
39.	Truptiben Khushalbhai Ramani	400	0.00	2,200	0.01	Public
40.	Savitaben Dhirubhai Bhayani	15,400	0.09	19,000	0.10	Public
41.	Dharmeshbhai Vinodray Pansuriya	-	-	29,000	0.15	Promotor Group
42.	Jayvirsinh Bhagvatsinh Zala	-	-	4,350	0.02	Public
43.	Aartiben Kiranbhai Gosai	-	-	3,600	0.02	Public
44.	Mukesh Vallbhbhai Boghara	-	-	2,900	0.02	Public
45.	Deep Vasantbhai Thacker	-	-	1,800	0.01	Public
46.	Kamlesh Gopaljibhai Sadani	-	-	1,800	0.01	Public
47.	Nartik Devjibhai Thanki	-	-	3,600	0.02	Public

48.	Pintu Jivanbhai Padaliya	-	-	1,800	0.01	Public
49.	Piyushkumar Sakhiya	-	-	1,800	0.01	Public
50.	Satyam Chhaganbhai Vispara	-	-	1,800	0.01	Public
51.	Sandeep Vitthalbhai Bhuva	-	-	1,800	0.01	Public
52.	Chiragkumar Ghanshyambhai Adroja	-	-	3,600	0.02	Public
53.	Taraviya Kajal Ganeshbhai	-	-	5,450	0.03	Public
54.	Bhavesb Kanjibhai Virani	-	-	3,600	0.02	Public
55.	Arjunsinh Bhagavatsinh Zala	-	-	4,350	0.02	Public
56.	Ravi Bhushan Tiwari	-	-	23,600	0.13	Public
57.	Jasti Prabhakara Chowdary	-	-	5,450	0.03	Public
58.	Srinivas Kollati	-	-	5,450	0.03	Public
59.	Gautam Vithalbhai Chotai	-	-	18,000	0.10	Public
60.	Chandresh Vithalbhai Chotai	-	-	18,000	0.10	Public
61.	Vishakha Bhavesbhai Chovatiya	-	-	27,200	0.15	Public
62.	Prit Bhavesbhai Chovatiya	-	-	27,200	0.15	Public
63.	Rameshchandra Dayarambhai Pujara	-	-	18,000	0.10	Promotor Group
64.	Vandana Bimal Engineer	-	-	7,270	0.04	Promotor Group
65.	Bhavik Harilal Tanna	400	0.00	4,000	0.02	Public
66.	Sonal Ramendra Wala	70,000	0.41	88,180	0.47	Public
67.	Kamlesh M Pandya	-	-	1,800	0.01	Public
68.	Pruthvirajsinh Bhagirathsinh Jadeja	-	-	3,600	0.02	Public
69.	Jagruti Vipul Patel	-	-	3,600	0.02	Public
70.	Abhishek Chandrakant Mataliya	-	-	1,800	0.01	Public
71.	Kalpesh Bharatbhai Mandaviya	-	-	1,800	0.01	Public

72.	Rakesh Ratilal Patel	-	-	1,800	0.01	Public
73.	Sagar Joshi	-	-	1,800	0.01	Public
74.	Dipti Mohitbhai Boricha	-	-	1,800	0.01	Public
75.	Rukhsarbanu Aaqib Munshi	-	-	1,800	0.01	Public
76.	Ankitkumar Pravinchandra Doshi	-	-	1,800	0.01	Public
77.	Ritesh Gupta	-	-	9,000	0.05	Public
78.	Rasikchandra Chandrakant Rupareliya	60,000	0.35	1,14,900	0.61	Public
79.	Jayeshbhai Vaghajibhai Rupareliya	-	-	1,800	0.01	Public
80.	Neetaben Kantilal Gondaliya	-	-	5,800	0.03	Public
81.	Sneha Bhavesh Borad	-	-	2,180	0.01	Public
82.	Namrata Dipesh Kakadiya	-	-	3,600	0.02	Public
83.	Kalpeshkumar Dineshbhai Babariya	-	-	9,000	0.05	Public
84.	Rajneesh Singh Gaur	-	-	5,450	0.03	Public
85.	Bhaveshkumar Mohanbhai Rudani	-	-	4,700	0.03	Public
86.	Kalpeshbhai Dineshbhai Vadi	-	-	3,600	0.02	Public
87.	Urjaben Vishalgiri Goswami	10,000	0.06	13,600	0.07	Public
88.	Manishbhai Prabhudasbhai Siddhpura	-	-	3,600	0.02	Public
89.	Hirenabhai Amartlal Hingrajiya	-	-	1,800	0.01	Public
90.	Jevin Bhanajibhai Bhanderi	20,000	0.12	29,000	0.15	Public
91.	Atulbhai Haribhai Sangani	-	-	5,800	0.03	Public
92.	Hardik Lakhmanbhai Rupareliya	-	-	3,600	0.02	Public
93.	Dharmishthaben Hiteshbhai Vaghasiya	-	-	5,450	0.03	Public

94.	Parita Sety Zalavadiya	-	-	1,800	0.01	Public
95.	Jinal Jay Sheth	7,600	0.04	40,300	0.21	Public
96.	Bipinbhai Rameshbhai Vaghela	-	-	7,250	0.04	Public
97.	Rameshkumar Dilsukhrai Kothari Huf	-	-	3,600	0.02	Public
98.	Jalpa Dhanik Kacha	400	0.00	11,300	0.06	Public
99.	Bhanumatiben Rasikbhai Vasoya	-	-	1,800	0.01	Public
100.	Bhasker Dahyabhai Patel	-	-	1,800	0.01	Public
101.	Chetanbhai Damjibhai Vadodariya	30,000	0.17	33,600	0.18	Public
102.	Sumit Jasmatbhai Gami	25,000	0.15	28,600	0.15	Public
103.	Tanuja Chiragbhai Hadvani	-	-	3,600	0.02	Public
104.	Rekhaben Kishorbhai Jadav	-	-	1,800	0.01	Public
105.	Jagdish Ranchhodbhai Karkar	-	-	3,600	0.02	Public
106.	Jalpa Samir Serathiya	-	-	7,260	0.04	Public
107.	Dipa Chirag Dedakia	-	-	3,600	0.02	Public
108.	Rakeshgiri Durlabhgiri Gauswami	30,000	0.17	35,450	0.19	Public
109.	Jignesh Jamnadas Sojitra (Huf)	-	-	5,450	0.03	Public
110.	Yogesh Prafulchandra Tejani	-	-	36,300	0.19	Public
111.	Shailesh Jayntilal Thanki	-	-	3,600	0.02	Public
112.	Patel Bhavya Vijaykumar	-	-	3,600	0.02	Public
113.	Vaishaliben Ravibhai Masharu	-	-	14,500	0.08	Public
114.	Hitendra Gambhirdas Manseta	-	-	4,350	0.02	Public
115.	Vavadia Nimesh Rohitkumar	-	-	10,900	0.06	Public
116.	Dimpal Nimesh Vavadia	-	-	10,900	0.06	Public

117.	Prakashkumar Bhikhalal Manseta	-	-	7,250	0.04	Public
118.	Manseta Priyanka Niravbhai	-	-	3,600	0.02	Public
119.	Kakadiya Jalak Hiteshbhai	-	-	3,600	0.02	Public
120.	Bhagirathsinh Sajubha Zala (Huf)	-	-	5,450	0.03	Public
121.	Sajubha Popatbha Zala (Huf)	-	-	5,450	0.03	Public
122.	Panchasara Madhuben Jayendrakumar	-	-	3,600	0.02	Public
123.	Parixitsinh Digvijaysinh Jadeja	-	-	3,600	0.02	Public
124.	Gorasiya Jeet Hirenabhai	-	-	3,600	0.02	Public
125.	Dharamba Rajendrasinh Jadeja	-	-	3,600	0.02	Public
126.	Ajaykumar Natvarlal Sheth	-	-	18,000	0.10	Public
127.	Akshit Mahendra Raycha	-	-	20,000	0.11	Public
128.	Mahendra Chatrabhuj Raycha	-	-	20,000	0.11	Public
129.	Kishan Miteshkumar Raichura	-	-	5,450	0.03	Public
130.	Bansi Miteshkumar Raichura	-	-	5,450	0.03	Public
131.	Pankajbhai B Budhdhadev	400	0.00	4,400	0.02	Public
132.	Jaini Jain	-	-	1,500	0.01	Public
133.	Hirva Bhaveshbhai Chandarana	-	-	7,250	0.04	Public
134.	Payal Ketan Kotak	-	-	3,250	0.02	Public
135.	Chandani Deepak Kotak	-	-	3,250	0.02	Public
136.	Dev Rajeshbhai Manseta	400	0.00	36,700	0.20	Public
137.	Anjanaben Rajeshkumar Manseta	-	-	18,180	0.10	Public
138.	Manseta Shitalben J	-	-	18,000	0.10	Public

139.	Vinod Vallabhadas Thacker	-	-	5,450	0.03	Public
140.	Vivek Vinod Thacker	10,000	0.06	15,450	0.08	Public
141.	Nirmala Vinod Thacker	400	0.00	5,850	0.03	Public
142.	Kunal Vanzara Huf	-	-	5,000	0.03	Public
143.	Tejas V Kotak Huf	-	-	3,600	0.02	Public
144.	Manoj Ratilal Mehta	-	-	3,600	0.02	Public
145.	Manan Kalpesh Pujara	-	-	14,500	0.08	Public
146.	Chintan Kalpesh Pujara	-	-	3,600	0.02	Public
147.	Gopalbhai Prabhudas Lalcheta	-	-	3,600	0.02	Public
148.	Rakesh Prabhudasbhai Lalcheta	-	-	3,600	0.02	Public
149.	Krishita Jenish Adesara	-	-	3,600	0.02	Public
150.	Kantaben Pashabhai Chauhan	-	-	3,600	0.02	Public
151.	Bhargav Govindkumar Davda	-	-	3,600	0.02	Public
152.	Sunny Ashokbhai Sapariya	-	-	3,600	0.02	Public
153.	Osmanbhai Husenbhai Mir	-	-	10,900	0.06	Public
154.	Amir Osman Mir	-	-	10,900	0.06	Public
155.	Keval Jagdishchandra Vasavada	5,000	0.03	8,600	0.05	Public
156.	Mayuri Sudip Adesara	10,000	0.06	13,600	0.07	Public
157.	Yash Hasmukhbhai Kotecha	15,000	0.09	20,450	0.11	Public
158.	Poojaben Rajanbhai Bagdai	42,000	0.24	52,900	0.28	Public
159.	Rupalben Virenabhai Mehta	-	-	1,800	0.01	Public
160.	Hetal Pratik Batavia	-	-	12,700	0.07	Public
161.	Ansh Cotton Llp	-	-	36,300	0.19	Public
162.	Mehul Shantilal Lalseta	-	-	3,600	0.02	Promotor Group
163.	Hiral Nimishbhai Parikh	-	-	1,800	0.01	Public

164.	Sagar Tanna	-	-	18,000	0.10	Public
165.	Pankajkumar Muljibhai Adhiya	-	-	3,600	0.02	Public
166.	Poonamben Devangbhai Gadesha	-	-	18,000	0.10	Public
167.	Komal Kotecha	-	-	18,000	0.10	Public
168.	Hirenkumar Vinaykant Kotecha	5,000	0.03	12,250	0.07	Public
169.	Dipakkumar Nathalal Raichura	-	-	1,800	0.01	Public
170.	Abhishek Kiritkumar Kotecha	10,000	0.06	15,000	0.08	Public
171.	Jenil Hirenbhai Sejpai	-	-	18,000	0.10	Public
172.	Vinod Arvindbhai Joshi	10,400	0.06	15,850	0.08	Public
173.	Piyush Rasikbhai Unadkat	-	-	18,000	0.10	Promotor Group
174.	Rasiklal Khimjibhai Unadkat	-	-	1,800	0.01	Promotor Group
175.	Chirag Mahendrabhai Baldev	-	-	72,700	0.39	Public
176.	Priyanka Lalitbhai Sadaria	-	-	18,000	0.10	Public
177.	Vishnuvibe Consultants Llp	-	-	9,000	0.05	Public
178.	Bhaveshbhai Jayendrakumar Pabari	-	-	54,500	0.29	Public
179.	Kishan Kanayalal Tanna	-	-	3,600	0.02	Public
180.	Jigneshkumar Rameshchandra Rajani	-	-	9,000	0.05	Public
181.	Darshit Vijaybhai Chandarana (Huf)	10,000	0.06	37,200	0.20	Public
182.	Rishit Amit Sanghvi	-	-	27,200	0.15	Public
183.	Rekhaben Sharadkumar Chandarana	-	-	18,000	0.10	Promotor Group
184.	Komal Parasbhai Mehta	-	-	18,000	0.10	Public
185.	Ramilaben Navinchandra Sadrani	-	-	9,000	0.05	Public

186.	Ghelani Shyam Chhaganlal Huf	-	-	9,000	0.05	Public
187.	Hiren Rajeshbhai Khakhar	-	-	16,300	0.09	Public
188.	Viralbhai Chunilal Ghodasara	-	-	9,000	0.05	Public
189.	Milan Narendrakumar Rughani	-	-	3,600	0.02	Promotor Group
190.	Pooja Shah	-	-	1,500	0.01	Public
Total		5,33,800	3.11	21,36,670	11.39	

*The category of allottees as Public is to be considered as non-promoter as well as Promoter Group to be considered as promoter.

#The post issue percentage of shareholding has been calculated assuming preferential allotment of equity shares of the Company as stated in the table above.

There will be no change in the control of the Company consequent to the proposed preferential issue.

2. Correction in the Pre-Issue and Post-Issue Shareholding Pattern

Under Point No. 12 of Item No. 3, the “**Pre-Issue and Post-Issue Shareholding Pattern**” appearing in the Explanatory Statement inadvertently reflected the Post Preferential Issue % of holding of “**Promoters and Promoter Group (A)**” as 67.18% instead of 67.19% and consequently the % of holding of “**Public (B)**” as 32.82% instead of 32.81%.

Accordingly, the said table has been revised to reflect the correct post-preferential issue shareholding pattern. The revised table is provided below for your consideration.

The said disclosure shall be deleted and substituted in its entirety with the following:

Category	Pre preferential issue		Post preferential issue#	
	No of Shares	%	No of Shares	%
Promoters and Promoter Group (A)	1,25,00,000	72.89	1,25,99,270	67.19
Public (B)	46,50,000	27.11	61,53,600	32.81
Non Promoter- Non Public (c)	-	-	-	-
Shares underlying DRs (d)	-	-	-	-
Shares held by Employee Trusts (e)	-	-	-	-
Total	1,71,50,000	100.00	1,87,52,870	100.00

Detailed shareholding pattern, as on dated August 14, 2026, is as follows:-

Sr. No	Category	Pre-Issue		Post-Issue#	
		No of shares held	% of share holding	No of shares held	% of share holding

A	Promoters' holding				
1	Indian				
	Individual	1,25,00,000	72.89%	1,25,99,270	67.19%
	Bodies corporate	0	0%	0	0%
	Sub-total	1,25,00,000	72.89%	1,25,99,270	67.19%
2	Foreign promoters	0	0%	0	0%
	Sub - Total (A)	1,25,00,000	72.89%	1,25,99,270	67.19%
B	Non-promoters' holding				
1	Institutional investors	0	0%	0	0%
2	Non-institutions				
	Private Corporate Bodies	1,17,000	0.68%	1,53,300	0.81%
	Directors and their relatives	0	0%	0	0%
	Indian Public	41,87,400	24.42%	55,37,450	29.53%
	Others (Including NRIs)	3,45,600	2.01%	4,62,850	2.47%
	Sub Total (B)	46,50,000	27.11%	61,53,600	32.81%
	Grand Total	1,71,50,000	100.00%	1,87,52,870	100.00%

The post issue percentage of shareholding has been calculated assuming preferential allotment of equity shares of the Company as stated in the table above.

3. Clarification

The above corrections are being made to rectify inadvertent errors in the Explanatory Statement accompanying the Notice of the AGM. The proposed preferential issue, including the **number of securities proposed to be issued, issue price, names of proposed allottees, objects of the issue and other terms and conditions of the proposed issue**, remains unchanged, except to the extent specifically corrected herein.

This Corrigendum is being issued in continuation of AGM notice dated August 17, 2026. The corrected disclosures contained in this Corrigendum/Addendum shall be read in **substitution of the corresponding disclosures contained in the original Notice**.

Except for the corrections/additions specifically stated above, **all other contents of the Notice of the 16th Annual General Meeting dated August 17, 2026 shall remain unchanged**.

This Corrigendum/Addendum shall form an **integral part of the Notice of the 16th Annual General Meeting** and the Members are requested to read the original Notice together with this Corrigendum/Addendum before exercising their vote on the proposed resolutions.

The above information is being issued for the information and benefit of all the members of the Company and is in compliance with the Companies act, 2013 and SEBI ICDR Regulations. For any further information members may contact the Mohini Hardik Gandhi, Company Secretary and Compliance Officer of the Company, on email complianceofficer@aptuspharma.com and phone no. +91 76004 27827 and Company's Registrar and Share Transfer Agent, Accurate Securities and Registry Private Limited at B 1105-1108, K P Epitome, Nr. Makarba Lake, Nr. Siddhi Vinayak Towers, Makarba, Ahmedabad – 380051, Email: info@accuratesecurities.com

The said corrigendum shall also be published in the newspaper and uploaded on the website of the Company i.e. www.aptus-pharma.com and stock exchange website i.e. www.bseindia.com

For **APTUS PHARMA LIMITED**

Tejash Maheshchandra Hathi
Managing Director
DIN: 03151221

Place: Rajkot
Date: September 07, 2026

CIN: U24230GJ2010PLC061957

Registered Office: Ashutosh Buildcon, Opp. Slok - 2, Nr. Harikrupa Logistic Park, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427