

# APTUS PHARMA LIMITED

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Date: 28.10.2025

To,  
The BSE Ltd  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400001  
SECURITY CODE: 544529

Dear Sir,

**SUB: Submission of Reconciliation of Share Capital Audit Report in Compliance of SEBI  
Listing Regulation 76 for the Quarter Ended on 30.09.2025**

With reference to the above, we enclose herewith a Reconciliation of Share Capital Audit Report in compliance with SEBI listing regulation 76 for the quarter ended on September 30, 2025.

You are requested to please take the same on record.

Thanking you,

Yours faithfully,  
For Aptus Pharma Limited

Mohini Hardikbhai Gandhi  
Digitally signed by Mohini  
Hardikbhai Gandhi  
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**CS Mohini Hardik Gandhi**  
**Company Secretary and Compliance Officer**  
**M. No. A50437**

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**Regd. Address:** Ashutosh Buildcon, Opp. Slok – 2, Nr. Harikrupa Logistic Park, Aslali, Daskroi,  
Ahmedabad, Gujarat – 382427, India

Contact: 76004 27827, E-mail: aptuspharma@rediffmail.com, Website: www.aptus-pharma.com

CIN: U24230GJ2010PLC061957, GSTIN: 24AAICA7890D1ZM



**T: 281 299 0296**  
**M: 95864 58882**  
**E: nalinganatra@gmail.com**  
**www.csninganatra.com**

**CS Nalin Ganatra**  
**B.Com., LL.B., A.I.I.I., F.C.S.**  
**Practising Company Secretary**

**809, R.K. World Tower, Near Sheetal Park BRTS, 150 Feet Ring Road, Rajkot-360006**

**To,**  
**The Board of Directors,**  
**Aptus Pharma Limited**  
Ashutosh Buildcon, Opp. Slok 2, Nr. Harikrupa Logistic Park,  
Aslali, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427

### **CERTIFICATE**

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Aptus Pharma Limited and its Registrar and Transfer Agent (RTA) Accurate Securities & Registry Private Limited in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

<b>1</b>	<b>For Quarter Ended</b>	:	30 <sup>th</sup> September, 2025	
<b>2</b>	<b>ISIN</b>	:	INE15XJ01010, fully paid-up Equity Shares ('Ordinary Shares')	
<b>3</b>	<b>Face Value</b>	:	Rs. 10/-	
<b>4</b>	<b>Name of the Company</b>	:	Aptus Pharma Limited	
<b>5</b>	<b>Registered Office Address</b>	:	Ashutosh Buildcon, Opp. Slok 2, Nr. Harikrupa Logistic Park, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427	
<b>6</b>	<b>Correspondence Address</b>	:	Same as above	
<b>7</b>	<b>Telephone No.</b>	:	Tel: +917600427827	
<b>8</b>	<b>Email Address</b>	:	aptuspharma@rediffmail.com	
<b>9</b>	<b>Name of Stock Exchanges where the Company's Securities are Listed</b>	:	1. BSE Ltd.	
			No. of Shares	% of total Issued Capital
<b>10</b>	<b>Issued Capital</b>		68,60,000	100.00 %
<b>11</b>	<b>Listed Capital (i) BSE Ltd</b>		68,60,000	100.00 %
<b>12</b>	<b>Held in Dematerialized form in CDSL</b>		56,72,000	82.68%
<b>13</b>	<b>Held in Dematerialized form in NSDL</b>		11,88,000	17.32%



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14	Physical			0.00	0.00%		
15	Total No. of Shares (12+13+14)			68,60,000	100.00 %		
16	Reasons for difference if any			N.A.	N.A.		
17	Certifying the details of changes in share capital during the quarter under consideration as per the table below:						
	Particulars	No. of Shares	Applied\not Applied for Listing	Listing on Stock Exchange	Whether Intimated To CDSL	Whether Intimated To NSDL	In-principal Approval Pending for Stock Exc.
	Issue of Shares through Initial Public Offer	1860000	Applied for Listing and Approved on 29.09.2025	Yes, Listing on BSE	Yes	Yes	Approved vide Approval Letter dated 29.09.2025
18	Register of members is updated: YES						
19	Reference of previous quarter with regard to excess dematerialized shares if any: - N. A.						
20	Has the Company Resolved the Matter mentioned in point No. 19 above in the current quarter: If not, reasons Why: N. A.						
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: -						
	Total No. of Demat Requests		No. of Requests	No. of Shares	Reasons for delay		
	Confirmed after 21 days		NIL	NIL	N.A.		
	Pending for more than 21 days		NIL	NIL	N.A.		
22	Name, telephone & Fax No. of the Compliance Officer of the company		Mr. Mohini Hardik Gandhi Company Secretary and Compliance Officer M. No.: A50437 Address: 403, Nandnitekan tower, Near Ghanteshwar Park Hotel, Jamnagar Road, Rajkot - 360006 Telephone: +91721110343 Email: complianceofficer@aptuspharma.com				



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<b>23</b>	<b>Name, Address, Tel. No. &amp; Fax No. Regi. No. of the Auditor:</b>	<b>CS Nalin Tribhovandas Ganatra</b> Practicing Company Secretary 809, R.K. World Tower, Near Sheetal Park BRTS, 150 Feet Ring Road, Rajkot-360006. Ph. No. 9586458882 Email: nalinganatra@gmail.com
<b>24</b>	<b>Appointment of common agency for share registry work</b>	<b>Yes.</b> <b>Accurate Securities &amp; Registry Private Limited</b> B 1105 – 1108, K. P. Epitome, Near Makarba Lake, Near Siddhivinayak Towers, Makarba, Ahmedabad – 380051. Phone No. 079 – 48000319 SEBI Reg. No.: INR00004173 Email: investor@accuratesecurities.com
<b>25</b>	<b>Any other details that the auditor may like to provide:</b>	<b>Nil</b>

**CS Nalin T. Ganatra**  
**Practicing Company Secretary**

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Tribhovandas  
Ganatra  
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Nalin  
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Ganatra  
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**Signature**

**M. NO.: 3987**

**CP No.: 5132**

**UDIN: F003987G001664261**

**Date: 28.10.2025**

**Place: Rajkot**