

APTUS PHARMA LIMITED

Date: 10.01.2026

To,
The BSE Ltd
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001
SECURITY CODE: 544529

Dear Sir,

SUB: Submission of Reconciliation of Share Capital Audit Report in Compliance of SEBI
Listing Regulation 76 for the Quarter Ended on 31st December, 2025

With reference to the above, we enclose herewith a Reconciliation of Share Capital Audit Report in compliance with SEBI listing regulation 76 for the quarter ended on December 31, 2025.

You are requested to please take the same on record.

Thanking you,

Yours faithfully,
For Aptus Pharma Limited

Hathi Tejash
Maheshchandra



Digitally signed by Hathi
Tejash Maheshchandra
Date: 2026.01.10
12:18:34 +05'30'

Tejash Hathi
Managing Director
DIN: 03151221

Regd. Address: Ashutosh Buildcon, Opp. Slok – 2, Nr. Harikrupa Logistic Park, Aslali, Daskroi,
Ahmedabad, Gujarat – 382427, India

Contact: 76004 27827, E-mail: aptuspharma@rediffmail.com, Website: www.aptus-pharma.com
CIN: U24230GJ2010PLC061957, GSTIN: 24AAICA7890D1ZM



To,
The Board of Directors,
Aptus Pharma Limited
Ashutosh Buildcon, Opp. Slok 2, Nr. Harikrupa Logistic Park,
Aslali, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Aptus Pharma Limited and its Registrar and Transfer Agent (RTA) Accurate Securities & Registry Private Limited in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

| | | | | |
|-----------|--|---|----------|---------------------------|
| 1 | For Quarter Ended | : 31 st December, 2025 | | |
| 2 | ISIN | : INE15XJ01010, fully paid-up Equity Shares ('Ordinary Shares') | | |
| 3 | Face Value | : Rs. 10/- | | |
| 4 | Name of the Company | : Aptus Pharma Limited | | |
| 5 | Registered Office Address | : Ashutosh Buildcon, Opp. Slok 2, Nr. Harikrupa Logistic Park, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427 | | |
| 6 | Correspondence Address | : Same as above | | |
| 7 | Telephone No. | : Tel: +917600427827 | | |
| 8 | Email Address | : aptuspharma@rediffmail.com | | |
| 9 | Name of Stock Exchanges where the Company's Securities are Listed | : 1. BSE Ltd. | | |
| | | No. of Shares | | % of total Issued Capital |
| 10 | Issued Capital | 68,60,000 | 100.00 % | |
| 11 | Listed Capital (i) BSE Ltd | 68,60,000 | 100.00 % | |
| 12 | Held in Dematerialized form in CDSL | 64,04,000 | 93.35% | |
| 13 | Held in Dematerialized form in NSDL | 4,56,000 | 6.65% | |
| 14 | Physical | 0.00 | 0.00% | |



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 E: nalinganatra@gmail.com
 www.csnalinganatra.com

CS Nalin Ganatra
 B.Com., LL.B., A.I.I.I., F.C.S.
 Practising Company Secretary

809, R.K. World Tower, Near Sheetal Park BRTS, 150 Feet Ring Road, Rajkot-360006

| 15 | Total No. of Shares (12+13+14) | | 68,60,000 | | 100.00 % | | | | | | |
|------------------------------------|---|---------------------------------|---|---------------------------|----------------------------|-----|--|--|--|--|--|
| 16 | Reasons for difference if any | | N.A. | | N.A. | | | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per the table below: | | | | | | | | | | |
| Particulars | No. of Shares | Applied\not Applied for Listing | Listing on Stock Exchange | Whether Intimated To CDSL | Whether Intimate d To NSDL | | In-principal Approval Pending for Stock Exc. | | | | |
| --- | --- | --- | N.A. | --- | --- | --- | --- | | | | |
| 18 | Register of members is updated: YES | | | | | | | | | | |
| 19 | Reference of previous quarter with regard to excess dematerialized shares if any: - N. A. | | | | | | | | | | |
| 20 | Has the Company Resolved the Matter mentioned in point No. 19 above in the current quarter: If not, reasons Why: N. A. | | | | | | | | | | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: - | | | | | | | | | | |
| Total No. of Demat Requests | | | No. of Requests | No. of Shares | Reasons for delay | | | | | | |
| Confirmed after 21 days | | | NIL | NIL | N.A. | | | | | | |
| Pending for more than 21 days | | | NIL | NIL | N.A. | | | | | | |
| 22 | Name, telephone & Fax No. of the Compliance Officer of the company | | Mrs. Mohini Hardik Gandhi Company Secretary and Compliance Officer M. No.: A50437 Address: 403, Nandnitekan tower, Near Ghanteshwar Park Hotel, Jamnagar Road, Rajkot - 360006 Telephone: +917211100343 Email: complianceofficer@aptuspharma.com | | | | | | | | |
| 23 | Name, Address, Tel. No. & Fax No. Regi. No. of the Auditor: | | CS Nalin Tribhovandas Ganatra Practicing Company Secretary 809, R.K. World Tower, Near Sheetal Park BRTS, 150 Feet Ring Road, Rajkot-360006. Ph. No. 9586458882 Email: nalinganatra@gmail.com | | | | | | | | |



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CS Nalin Ganatra
B.Com., LL.B., A.I.I.I., F.C.S.
Practising Company Secretary

809, R.K. World Tower, Near Sheetal Park BRTS, 150 Feet Ring Road, Rajkot-360006

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|----|--|--|
| 24 | Appointment of common agency for share registry work | Yes. Accurate Securities & Registry Private Limited B 1105 – 1108, K. P. Epitome, Near Makarba Lake, Near Siddhivinayak Towers, Makarba, Ahmedabad – 380051. Phone No. 079 – 48000319 SEBI Reg. No.: INR000004173 Email: investor@accuratesequities.com |
| 25 | Any other details that the auditor may like to provide: | Nil |

**CS Nalin T. Ganatra
Practicing Company Secretary**

Nalin 
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hai Ganatra
Digitally signed by
Nalin Tribhovandhai
Ganatra
Date: 2026.01.10
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Signature

M. NO.: 3987

CP No.: 5132

UDIN: F003987G003229099

Date: 10.01.2026

Place: Rajkot