

# APTUS PHARMA LIMITED

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Date: 10.01.2026

To,  
The BSE Ltd  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400001  
SECURITY CODE: 544529

Dear Sir,

**SUB: Submission of Reconciliation of Share Capital Audit Report in Compliance of SEBI Listing Regulation 76 for the Quarter Ended on 31<sup>st</sup> December, 2025**

With reference to the above, we enclose herewith a Reconciliation of Share Capital Audit Report in compliance with SEBI listing regulation 76 for the quarter ended on December 31, 2025.

You are requested to please take the same on record.

Thanking you,

Yours faithfully,  
For Aptus Pharma Limited

Hathi Tejash  
Maheshchandra

Digitally signed by Hathi  
Tejash Maheshchandra  
Date: 2026.01.10  
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Tejash Hathi  
Managing Director  
DIN: 03151221

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**Regd. Address:** Ashutosh Buildcon, Opp. Slok – 2, Nr. Harikrupa Logistic Park, Aslali, Daskroi,  
Ahmedabad, Gujarat – 382427, India

Contact: 76004 27827, E-mail: aptuspharma@rediffmail.com, Website: www.aptus-pharma.com

CIN: U24230GJ2010PLC061957, GSTIN: 24AAICA7890D1ZM



**T: 281 299 0296**  
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**CS Nalin Ganatra**  
**B.Com., LL.B., A.I.I.I., F.C.S.**  
**Practising Company Secretary**

**809, R.K. World Tower, Near Sheetal Park BRTS, 150 Feet Ring Road, Rajkot-360006**

**To,**  
**The Board of Directors,**  
**Aptus Pharma Limited**  
Ashutosh Buildcon, Opp. Slok 2, Nr. Harikrupa Logistic Park,  
Aslali, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427

### **CERTIFICATE**

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Aptus Pharma Limited and its Registrar and Transfer Agent (RTA) Accurate Securities & Registry Private Limited in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

<b>1</b>	<b>For Quarter Ended</b>	:	31 <sup>st</sup> December, 2025	
<b>2</b>	<b>ISIN</b>	:	INE15XJ01010, fully paid-up Equity Shares ('Ordinary Shares')	
<b>3</b>	<b>Face Value</b>	:	Rs. 10/-	
<b>4</b>	<b>Name of the Company</b>	:	Aptus Pharma Limited	
<b>5</b>	<b>Registered Office Address</b>	:	Ashutosh Buildcon, Opp. Slok 2, Nr. Harikrupa Logistic Park, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427	
<b>6</b>	<b>Correspondence Address</b>	:	Same as above	
<b>7</b>	<b>Telephone No.</b>	:	Tel: +917600427827	
<b>8</b>	<b>Email Address</b>	:	aptuspharma@rediffmail.com	
<b>9</b>	<b>Name of Stock Exchanges where the Company's Securities are Listed</b>	:	1. BSE Ltd.	
			No. of Shares	% of total Issued Capital
<b>10</b>	<b>Issued Capital</b>		68,60,000	100.00 %
<b>11</b>	<b>Listed Capital (i) BSE Ltd</b>		68,60,000	100.00 %
<b>12</b>	<b>Held in Dematerialized form in CDSL</b>		64,04,000	93.35%
<b>13</b>	<b>Held in Dematerialized form in NSDL</b>		4,56,000	6.65%
<b>14</b>	<b>Physical</b>		0.00	0.00%



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15	Total No. of Shares (12+13+14)			68,60,000	100.00 %		
16	Reasons for difference if any			N.A.	N.A.		
17	Certifying the details of changes in share capital during the quarter under consideration as per the table below:						
	Particulars	No. of Shares	Applied\not Applied for Listing	Listing on Stock Exchange	Whether Intimated To CDSL	Whether Intimated To NSDL	In-principal Approval Pending for Stock Exc.
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18	Register of members is updated: <b>YES</b>						
19	Reference of previous quarter with regard to excess dematerialized shares if any: - <b>N. A.</b>						
20	Has the Company Resolved the Matter mentioned in point No. 19 above in the current quarter: If not, reasons Why: <b>N. A.</b>						
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: -						
	Total No. of Demat Requests			No. of Requests	No. of Shares	Reasons for delay	
	Confirmed after 21 days			NIL	NIL	N.A.	
	Pending for more than 21 days			NIL	NIL	N.A.	
22	Name, telephone & Fax No. of the Compliance Officer of the company			Mrs. Mohini Hardik Gandhi Company Secretary and Compliance Officer M. No.: A50437 Address: 403, Nandnitekan tower, Near Ghanteshwar Park Hotel, Jamnagar Road, Rajkot - 360006 Telephone: +917211100343 Email: complianceofficer@aptuspharma.com			
23	Name, Address, Tel. No. & Fax No. Regi. No. of the Auditor:			CS Nalin Tribhovandas Ganatra Practicing Company Secretary 809, R.K. World Tower, Near Sheetal Park BRTS, 150 Feet Ring Road, Rajkot-360006. Ph. No. 9586458882 Email: nalinganatra@gmail.com			



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<b>24</b>	<b>Appointment of common agency for share registry work</b>	<b>Yes.</b> <b>Accurate Securities &amp; Registry Private Limited</b> B 1105 – 1108, K. P. Epitome, Near Makarba Lake, Near Siddhivinayak Towers, Makarba, Ahmedabad – 380051. Phone No. 079 – 48000319 SEBI Reg. No.: INR000004173 Email: investor@accuratesecurities.com
<b>25</b>	<b>Any other details that the auditor may like to provide:</b>	<b>Nil</b>

**CS Nalin T. Ganatra**  
**Practicing Company Secretary**

Nalin  
Tribhovanbhai Ganatra  
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Digitally signed by  
Nalin Tribhovanbhai  
Ganatra  
Date: 2026.01.10  
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**Signature**  
**M. NO.: 3987**  
**CP No.: 5132**  
**UDIN: F003987G003229099**

**Date: 10.01.2026**  
**Place: Rajkot**