

APTUS PHARMA LIMITED

To,
The Manager - Listing Compliance,
Department of Corporate Service,
The BSE Limited,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001.

Script Code: 544529

Sub: Certificate of Non-Applicability of Corporate Governance.

Dear Sir/Madam,

As per Regulation 15 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, the compliance with the corporate governance provisions as specified in Regulation 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V shall not apply, in respect of –

- a. The listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty-five crore, as on the last day of previous financial year.
- b. The listed entity which has listed its specified securities on the SME Exchange.

The Company's paid-up equity share capital is below 10 Crores and the Net Worth is below 25 Crores as on the last day of the previous financial year i. e. 31st March, 2025.

Further, the company Aptus Pharma Limited has listed its specified securities on SME Exchange. As the company falls under the ambit of the aforesaid exemption, Therefore, the Company is not required to submit Corporate Governance Report under Regulation 27 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on 31.12.2025. Financial Details of Company's Net worth is mentioned below.

Particulars	Financial Year 2024 – 2025
Paid-up Equity Share Capital	5.00
Add: Reserve & Surplus	1.94
Less: Accumulated losses, if any	0.00
Less: Miscellaneous Expenditure not written off	0.00
Net Worth	6.94

Yours faithfully,
For Aptus Pharma Limited

Tejash Hathi
Managing Director
DIN: 03151221

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CIN: U24230GJ2010PLC061957, GSTIN: 24AAICA7890D1ZM