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Aptus Pharma Ltd.
Connecting....Life



APTUS PHARMA LIMITED

CORPORATE IDENTITY NUMBER: U24230GJ2010PLC061957

Our Company was originally incorporated as "Aptus Pharma Private Limited", as a private limited company under the Companies Act, 1956, with the Registrar of Companies ("ROC"), Gujarat, pursuant to a Certificate of Incorporation dated August 12, 2010. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on November 30, 2024 and consequently the name of our Company was changed to "Aptus Pharma Limited" and a fresh certificate of incorporation dated December 12, 2024 was issued by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U24230GJ2010PLC061957. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on Page No. 172 of the Prospectus.

Registered Office: Ashutosh Buildcon, Opp. Slok - 2, Nr. Harikrupa Logistic Park, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427

Tel: +91 76004 27827; E-mail id: info@aptuspharma.com; Website: www.aptus-pharma.com

Contact Person: Mohini Hardikbhai Gandhi, Company Secretary and Compliance Officer;

OUR PROMOTERS: TEJASH MAHESHCHANDRA HATHI, CHATRABHUJ VALLABHBHAI BUTANI, KAPILBHAI HASMUKHBHAI CHANDARANA, GHANSHYAM VINUBHAI PANSURIYA, MILLY CHETAN LALSETA, RIDDHISH NATWARLAL TANNA, GAURANG RAMESHCHANDRA THAKKER, KRIPALIBEN MAYANK THAKKER AND KUNJAL PIYUSHBHAI UNADKAT

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

Our Company is engaged in the business of marketing, and distribution of finished pharmaceutical formulations. While the Company does not own any manufacturing facilities, it operates through a contract manufacturing model. We do not own any manufacturing plants but has entered into contract manufacturing agreement with seven manufacturing units, under various arrangements. Of these, we have formal loan and license agreements in place with two manufacturing units. The remaining production is carried out through informal arrangements with Other manufacturers, based on purchase orders (PO). We provide a diverse range of pharmaceutical products catering to various therapeutic categories including anti-infectives, gastrointestinal, antacids, anti-allergic and respiratory, nutritional supplements, pain management, neuro-psychiatric, cardiovascular, anti-diabetic, lipidlowering, and general wellness products. These are offered across a variety of dosage forms, such as tablets, capsules, softgels, syrups, suspensions, injections, ointments, creams, balms, drops, lotions, vials, powders, gels, and sachets.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 18,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF APTUS PHARMA LIMITED (THE "COMPANY" OR "APTUS" OR "ISSUER") AT AN ISSUE PRICE OF ₹ 70 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 60 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 1302.00 LACS ("PUBLIC ISSUE") OUT OF WHICH 94,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 70 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 65.80 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,66,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 70 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 1236.20 LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.11 % AND 25.74 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 70/-*

THE ISSUE PRICE IS 7.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 70 PER EQUITY SHARE. THE ISSUE PRICE IS 7.00 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, SEPTEMBER 22, 2025

BID/ ISSUE OPENED ON: TUESDAY, SEPTEMBER 23, 2025

BID/ ISSUE CLOSED ON: THURSDAY, SEPTEMBER 25, 2025

RISKS TO INVESTORS

Summary description of key risk factors based on materiality:

- We do not have our own manufacturing facility for pharmaceutical products and we have to rely on third parties for contract manufacturing of the products sold by our Company.
- We are required to obtain, renew or maintain certain material statutory and regulatory permits and approvals required to operate our business, and if we fail to do so in a timely manner or at all, we may be unable to operate our business and our results of operations may be adversely affected.
- We derive a significant part of our revenue from few customers. If one or more of such customers choose not to source their requirements from us or to terminate our contracts or purchase orders, our business, cash flows, financial condition and results of operations may be adversely affected.
- If we are unable to protect our intellectual property rights, our business, results of operations and financial condition may be adversely affected. Further, if our products were found to be infringing on the intellectual property rights of a third-party, we could be required to cease selling the infringing products, causing us to lose future sales revenue from such products and face substantial liabilities for infringement of intellectual property rights.
- Our Company may be exposed to product liability and other claims arising from defective medicines manufactured by third-party Contract Manufacturers, despite having manufacturing agreements in place, as indemnity terms are not pre-determined.

Details of suitable ratios of the company for the latest full financial year

1. Basic and Diluted Earnings per Share (EPS)

Year ended	Basic & Diluted	
	EPS (in ₹)	Weights
March 31, 2025	6.37	3
March 31, 2024	5.32	2
March 31, 2023	1.30	1
Weighted Average (of the above three financial years)	5.18	

Note: Basic and Diluted EPS = Net Profit (Loss) after tax as restated attributable to Equity Shareholders / weighted average no of equity shares outstanding during the year as per restated financials.

2. Net Asset Value (NAV)

Financial Year	₹ per share
Net Asset Value per Equity Share as of March 31, 2025 (Based on Actual Number of Shares)	13.93
Net Asset Value per Equity Share as of March 31, 2025 (Based on Weighted Average Number of Shares)	14.32
Net Asset Value per Equity Share after IPO	29.13
Issue Price	70
NAV Post Issue	
- At Floor Price	27.78
- At Upper Band	29.13

Note:

Net Asset Value has been calculated as per the following formula:

$$NAV = \frac{\text{Net worth excluding revaluation reserve}}{\text{Outstanding number of Equity shares during the year}}$$

3. Comparison with Industry Peers

Companies	Face Value (₹)	Current Market Price*	P/E Ratio	EPS	RoNW (%)	Net Asset Value Per Share	Revenue from Operation	Total Income (₹ in Lakhs)
Aptus Pharma Limited**#	10	70	13.16	5.32	44.50%	13.93	2,455.77	2463.64
Peers								
Zota health care limited	10	1,207.50	382.12	3.16	2.72%	110.83	25,727.61	26,189.94
Sunrest Lifescience Limited	10	49.20	10.56	4.66	12.36%	37.72	3,312.24	3,312.29
Lincoln Pharmaceuticals Limited	10	556.10	13.53	41.11	12.26%	335.34	62,323.01	64,570.72

*CMP as on September 01, 2025 **

CMP of our company is considered as an Issue Price.

Amount taken from Restated Financials as on March 31, 2025

Source: <https://www.nseindia.com>

Notes:

- Considering the nature and size of the business of our Company the peers are not strictly comparable. However, above company is included for broad comparison
- The figures for Aptus Pharma Limited are based on the restated standalone financial statements for the year ended March 31, 2025.
- The figures are based on the Standalone financial statements for the year ended March 31, 2025 of Zota health care limited, Sunrest Lifescience Limited and Lincoln Pharmaceuticals Limited from the Annual reports of the Companies available from the website of the Stock Exchange and website of the Companies.
- CMP of the peer group is as per the closing price as available on <https://www.nseindia.com>
- P/E Ratio for the peer has been computed based on the closing market price of respective equity shares as on September 1, 2025 sourced from website of Stock Exchange as divided by the Basic/diluted EPS as applicable.

4. Financial Key Performance Indicators (KPI) of our company

Particulars	For the year ended March 31, 2025	For the year ended March 31, 2024	For the year ended March 31, 2023
Revenue from operations ⁽¹⁾	2,455.77	1,785.70	1,389.73
Other Income	7.87	2.53	0.00
Total Income ⁽²⁾	2,463.64	1,788.23	1,389.73
EBITDA ⁽³⁾	475.70	149.30	57.46
EBITDA Margin (%) ⁽⁴⁾	19.31	8.35	4.13
Profit after Tax ⁽⁵⁾	309.96	79.81	19.43
Current Ratio ⁽⁶⁾	1.63	2.01	1.81
Debt Equity Ratio ⁽⁷⁾	1.49	3.00	2.28
Debt Service Coverage Ratio ⁽⁸⁾	8.84	5.06	2.37
Return on Capital Employed (%) ⁽⁹⁾	45.66	21.70	12.77
Net profit Ratio (%) ⁽¹⁰⁾	12.62	4.47	1.40
Return on Equity (%) ⁽¹¹⁾	44.50	45.18	20.06

As certified by the Statutory auditor of our Company M/s AB KB & Co., Chartered Accountants, vide their certificate dated May 31, 2025 bearing UDIN: 25135216BMLXF18812

Notes:

⁽¹⁾ Revenue from operations is calculated as the sum of revenue from sale.

⁽²⁾ Total income is calculated as the sum of revenue from operations and other income for the period/year.

⁽³⁾ Operating EBITDA refers to earnings before interest, taxes, depreciation, amortisation, gain or loss from discontinued operations and exceptional items.

⁽⁴⁾ Operating EBITDA Margin refers to EBITDA during a given period as a percentage of Total income during that period.

⁽⁵⁾ Profit / (loss) for the period/ year is calculated as Total Income less Total Expenses less Total Tax expenses for the period/ year.

⁽⁶⁾ Current Ratio is a liquidity ratio that measures our ability to pay short-term obligations (those which are due within one year) and is calculated by dividing the current assets by current liabilities.

⁽⁷⁾ Debt to equity ratio is calculated by dividing the debt (i.e., borrowings (current and non-current) and current maturities of long-term-borrowings) by total equity (which includes issued capital and all other equity reserves). ⁽⁸⁾ Debt Service Coverage Ratio is calculated by dividing the sum of Profit after Tax and interest amount by sum of the repayment of loan and Interest.

⁽⁹⁾ RoCE (Return on Capital Employed) (%) is calculated as profit before tax plus finance costs divided by total equity, Reserves & Surplus and non current liabilities.

⁽¹⁰⁾ Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our total revenue.

⁽¹¹⁾ Return on equity (RoE) is equal to profit for the year divided by the total equity and reserve and surplus during that period and is expressed as a percentage

5. Return on Net Worth (RoNW):

Year ended	RoNW (%)	Weight
March 31, 2023	20.06	1
March 31, 2024	45.18	2
March 31, 2025	44.50	3
Weighted Average	40.65	

Note:

Return on Net worth has been calculated as per the following formula:

1) Return on Net Worth (%) = Net Profit after tax attributable to owners of the Company, as restated / Net worth as restated as at year end.

2) Weighted average Net Worth = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

PROPOSED LISTING: THURSDAY, SEPTEMBER 30, 2025*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein 8,80,000 Equity Shares of Face Value of ₹ 10/- Each (not more than 50.00% of the Net Issue) shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 288 of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before September 30, 2025*

*Subject to the receipt of listing and trading approval from the BSE SME ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Monday, September 22, 2025. The Company received a total of 4 Anchor Investor Application Forms from 4 Anchor Investors for 11,46,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 8,02,20,000/-. Out of the total 4 Anchor Investor Application Forms, No Anchor Investor Application Forms were received from Domestic Mutual Funds. A total of 5,28,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 70 per Equity Share (including a share premium of Rs 60.00 per Equity Share) aggregating to Rs. 3,69,60,000/-.

The Issue (excluding Anchor Investors Portion) received 12,218 Applications for 5,46,62,000 Equity Shares (before technical rejections) resulting in 41.04 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	4,952	1,98,08,000	6,20,000	32	1,38,60,92,000
2	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	347	22,56,000	88,000	26	15,79,20,000
3	Non-institutional Investors (above ₹1 million)	333	55,82,000	1,78,000	31	39,07,40,000
5	Qualified Institutional Bidders (excluding Anchors Investors)	2	4,30,000	3,52,000	1	3,01,00,000
6	Market Maker	1	94,000	94,000	1	65,80,000
Total		5,635	2,81,70,000	13,32,000	21	1,97,14,32,000

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	65.00	168000	0.31	168000	0.31
2	66.00	24000	0.04	192000	0.35
3	67.00	4000	0.01	196000	0.36
4	68.00	24000	0.04	220000	0.40
5	69.00	36000	0.07	256000	0.47
6	70.00	54406000	99.53	54662000	100.00
Total		54662000	100.00		

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The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on September 26, 2025.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 70/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 31.43 times. The total number of Equity Shares Allotted in this category is 6,20,000 Equity Shares to 155 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl no	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	4,000	4,872	100.00	1,94,88,000	100.00	4,000	7 : 220	6,20,000
	TOTAL	4,872	100.00	1,94,88,000	100.00			6,20,000

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs.10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 70/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 25.27 times. The total number of Equity Shares Allotted in this category is 88,000 Equity Shares to 14 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
1	6000	312	90.96	18,72,000	84.17	6,000	1 : 24	78,000
2	8000	9	2.62	72,000	3.24	6,000	0:0	0
3	10000	5	1.46	50,000	2.25	6,000	0:0	0
4	12000	4	1.17	48,000	2.16	6,000	0:0	0
5	14000	13	3.79	1,82,000	8.18	6,000	1 : 13	6000
6	8000 to 14000 (Allottees)	-	0.00	-	0.00	6,000	1 : 1	4000
	Total	343	100.00	22,24,000	100.00			88,000

Please Note : 2 (Two) lot of 2000 shares have been allocated to All the 1 Successful Allottees from Category 8000 to 14000 (except Category 6000).

3) Allotment to Non-Institutional Investors- Above Rs. 10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 70/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 30.64 times. The total number of Equity Shares Allotted in this category is 1,78,000 Equity Shares to 29 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
1	16000	307	94.46	49,12,000	90.06	6,000	28:307	1,68,000
2	18000	10	3.08	1,80,000	3.30	6,000	1:10	6,000
3	20000	2	0.62	40,000	0.73	6,000	0:0	0
4	22000	1	0.31	22,000	0.40	6,000	0:0	0
5	24000	1	0.31	24,000	0.44	6,000	0:0	0
6	36000	1	0.31	36,000	0.66	6,000	0:0	0
7	70000	2	0.62	1,40,000	2.57	6,000	0:0	0
8	100000	1	0.31	1,00,000	1.83	6,000	0:0	0
9	4000 Additional share will be allotted to successful allottees from Sr. no. 1 to 8 = 4000 shares					1,000	2 : 206	2,000
	TOTAL	325	100.00	5454000	100.00			1,78,000

Place: Ahmedabad

Date: September 29, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF APTUS PHARMA LIMITED.

Disclaimer: APTUS PHARMA LIMITED (is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Gujarat on September 26, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at <https://www.bseindia.com/market-data/all-upcoming-issues-ipo> and is available on the websites of the BRLM at www.finservices.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

4) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 70/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 1.22 times of QIB portion. As per the SEBI Regulations, Mutual Funds were Allotted 5% of the Equity Shares of QIB Portion available i.e., NIL Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 3,52,000 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 3,52,000 Equity Shares which were allotted to 2 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

Category	FIS/BANK'S	MFS	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	-	-	-	-	-	3,52,000	-	3,52,000

5) Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹70/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 94,000 Equity Shares the total number of shares allotted in this category is 94,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted
1	94,000	1	100.00	94,000	100.00	94,000	1:1	94,000
	TOTAL	1	100.00	94,000	100.00			94,000

6) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM at www.finservices.in has allocated 5,28,000 Equity Shares to 4 Anchor Investors at the Anchor Investor issue price of Rs. 70/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI/FPC	VC'S
ANCHOR	-	-	-	-	-	1,92,000	3,36,000

The Board of Directors of our Company at its meeting held on September 26, 2025 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before September 29, 2025 and payment to non-Syndicate brokers have been issued on September 29, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before September 17, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on September 30, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 26, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, **BIGSHARE SERVICES PRIVATE LIMITED** at www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 Tel No.: 022-62638200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal C SEBI Registration No.: INR000001385
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On behalf of Board of Directors
FOR, APTUS PHARMA LIMITED
Sd/-
Mohini hardikbhai Gandhi
Company Secretary & Compliance Officer

श्याम टेलीकॉम लिमिटेड

सीआईएन : L32202RJ1992PLC017750

ईमेल आईडी : investors@shyamtelecom.com,

वेबसाइट : www.shyamtelecom.com

दूरभाष - 91-141-4025631, फैक्स - 91-141-5100310

पंजीकृत कार्यालय : श्याम हाउस, प्लॉट नं. 3, आग्रवाली इस्टेट,

वेण्णाली नगर, जयपुर - 302021, राजस्थान, भारत

भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः प्रस्तुत करने के लिए विशेष खिड़की

हम आपका ध्यान सभी परिवर्ण, जिसका संदर्भ SEBI/HO/MIRSD/MIRSD-PoD/PIR/2025/97 दिनांक 02 जुलाई 2025 है, की ओर आकृष्ट करते हैं, जो उन हस्तांतरण विदेशों को पुनः प्रस्तुत करने के लिए एक विशेष खिड़की खोलने से संबंधित है, जिन्हें 1 अंश 2019 से पहले प्रस्तुत किया गया था तथा प्रलेखों / प्रक्रिया में कमी के कारण / अथवा अन्यथा अस्वीकार कर दिया गया था / वापस कर दिया गया था / उन पर ध्यान नहीं दिया गया था।

यह विशेष खिड़की 7 जुलाई 2025 से 6 जनवरी 2026 तक छह माह की एकताधिक के लिए खुली रहेगी। इस समयावधि में, विदेशों के संशोधन के पश्चात् हस्तांतरण हेतु पुनः प्रस्तुत की गई प्रतिभूतियों (जिनमें 2 जुलाई 2025 तक बैंक / रजिस्ट्रार तथा शेयर ट्रांसफर एजेंट (आरटीए) के पास लॉक अनुरोध भी समाहित हैं) तब केवल डीमेट मोड में जारी की जाएंगी, जब आरटीए द्वारा सभी प्रलेख सही पाए जाएंगे।

प्रस्तुतकर्ता के पास एक डीमेट खाता अवश्य होना चाहिए तथा आरटीए के पास हस्तांतरण हेतु प्रलेख प्रस्तुत करने समय उसे हस्तांतरण प्रलेखों एवं शेयर प्रमाणपत्र के साथ अपनी वेलाइड मास्टर सूची (सीएमएस) उपस्थापित करनी होगी।

दिनांक 6 जनवरी 2026 के पश्चात् प्रस्तुत किए गए हस्तांतरण अनुरोध, बैंक / आरटीए द्वारा स्वीकार नहीं किए जाएंगे।

कृते श्याम टेलीकॉम लिमिटेड
हस्ता./-
कानिनी
कंपनी सचिव तथा अनुपालन अधिकारी

कक्षा सूचना

जबकि, जना स्मॉल फाइनेंस बैंक लिमिटेड के प्राधिकृत अधिकारी ने वित्तीय आस्तियों के प्रतिभूतियकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ धारा 13 (12) के अंतर्गत प्रवर्त शक्तियों का प्रयोग करते हुए उधारकर्ता(ओं)/सह-उधारकर्ताओं को मांग नोटिस जारी किया है, जिसमें उधारकर्ताओं से आह्वान किया गया है कि वे नोटिस की प्राप्ति की तिथि से 60 दिनों के भीतर संबंधित नामों के समक्ष उल्लिखित राशि को ब्याज सहित उक्त नोटिस में उल्लिखित लागू दरों पर चुकाएं, साथ ही भुगतान और/या वस्तु की तिथि तक लागू आकस्मिक व्यय, लागत, प्रभार आदि के रूप में भविष्य में होने वाले ब्याज का भी भुगतान करें।

क्र.सं.	ऋण संख्या	उधारकर्ता/सह-उधारकर्ता/गारंटर/बंधकर्ता	13(2) नोटिस दिनांक/बकाया देय (रुपये में)	दिनांक/समय एवं कक्षा का प्रकार
1	46069420000893	1) श्री विशाल शर्मा (उधारकर्ता), 2) श्रीमती निधि शर्मा (सह-उधारकर्ता)	22.07.2025 रु. 31,09,209/- (खैबल टेलीफोन लाइन नं. हजार दो सौ नौ रुपये) 22-07-2025 तक	दिनांक: 27.09.2025 समय: दोपहर 01:00 बजे प्रतीकात्मक कक्षा

संपत्ति का विवरण: संपत्ति का विवरण: यह अवल संपत्ति का वह पूरा टुकड़ा है जो प्लॉट संख्या 49 पर निर्मित एक मकान है, जिसका क्षेत्रफल 167.71 वर्ग मीटर है। यह आगराजी संख्या 9, 10, 12 और 51, ग्राम बिहूर खुर्द और खसरा संख्या 327, 328, 331, 332, 333, 334 और 349 की समेकित भूमि पर कानपुर नगर, उत्तर प्रदेश-209217 में मकान गया है। इसका स्वामित्व श्रीमती निधि शर्मा, पत्नी श्री विशाल शर्मा के पास है। इसकी सीमाएँ इस प्रकार हैं: उत्तर: 9.14 मीटर चौड़ी सड़क, दक्षिण: प्लॉट संख्या 51, पूर्व: प्लॉट संख्या 50, पश्चिम: प्लॉट संख्या 48।

जबकि, यहां ऊपर उल्लिखित उधारकर्ता/सह-उधारकर्ता/गारंटर/बंधकर्ता देय राशि चुकाने में विफल रहे हैं, विशेष रूप से ऊपर उल्लिखित उधारकर्ताओं और सामान्य रूप से जनता को सूचित किया जाता है कि जना स्मॉल फाइनेंस बैंक लिमिटेड के अधिकृत अधिकारी ने ऊपर वर्णित तिथियों पर उक्त नियमों के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 (4) के तहत प्रवर्त शक्तियों का प्रयोग करते हुए ऊपर उल्लिखित संपत्तियों पर कब्जा कर लिया है विशेष रूप से ऊपर उल्लिखित उधारकर्ताओं/सह-उधारकर्ताओं/गारंटर/बंधकर्ताओं और सामान्य रूप से जनता को सूचित किया जाता है कि वे उपरोक्त संपत्तियों/सुरक्षित परिसंपत्तियों के साथलेन-देन न करें और उक्त संपत्तियों/सुरक्षित परिसंपत्तियों के साथ कोई भी लेनदेन जना स्मॉल फाइनेंस बैंक लिमिटेड के शुल्क के अधीन होगा।

स्थान: कानपुर नगर
दिनांक: 29.09.2025, हस्ता./-प्राधिकृत अधिकारी,
जना स्मॉल फाइनेंस बैंक लिमिटेड के लिए

जना स्मॉल फाइनेंस बैंक

(एक अनुसूचित वित्तीय बैंक)
पंजीकृत कार्यालय: द फेयर, ग्राउंड और प्रमनल, सन 10/1, 11/2 और 12/2वीं, ऑफ कोमलूर, कोरमंगल इन्डर रिंग रोड, इंदौर विमान प्रार्थ के बगल में, पल्लवाधरा, बैंगलूर-560071 शाखा कार्यालय : बेसमेट, यू पी टॉवर, की 7-8 और की 7-8, संजय पतेस, आगरा, उत्तर प्रदेश-282002।

इंडिया शेल्टर फाइनैस कापरेटिव लिमिटेड

पंजी. कार्यालय : प्लॉट - 15, छटा तल, सेक्टर-44, इस्टीम्यूशन एरिया, मुद्राधाम, हरियाणा-122002

वित्तीय आस्तियों का प्रतिभूतियकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (इसमें आगे "अधिनियम" कहा गया है) के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमवली, 2002 (इसमें आगे "नियमवली" कहा गया है) के नियम 9(1) के तहत अवल आस्तियों की विधि हेतु नीतियों की सूचना।
एनड्रावरा सर्व शाखाएं की ओर विशेष रूप से कार्यवाह(री), सह-कार्यवाह(री) तथा गारंटर(री) अथवा उनके कानूनी वारिस/सौ प्रतिनिधियों को सूचना दी जाती है कि इंडिया शेल्टर फाइनैस कापरेटिव लिमिटेड (इसमें आगे प्रभावशाली लेनदार कही गई है) ने पास केन्द्र/प्रभासि निम्नलिखित अवल संपत्तियों/सौ, जिनका कब्जा प्रतिभूत लेनदार, पंजीकृत कार्यालय पाता : छटा तल, प्लॉट नंबर 15, इस्टीम्यूशन एरिया, सेक्टर-44, मुद्राधाम-122002, शाखा कार्यालय प्रथम तल, 10-डी, पंजाबी कॉम्प्लेक्स, मल्लोपरचल स्कूल के सामने, गुनगुनपुरा, कोटा-324007, राजस्थान के प्राधिकृत अधिकारी द्वारा लिया जा चुका है। नीचे वर्णित कार्यवाह, सह-कार्यवाह अथवा गारंटरों से बकाया राशि की वसूली के लिए नीचे वर्णित तिथि को "जोरी है जहां है", "जोरी है जो है" तथा "जो भी है वहां है" आधार पर वसूली जाएगी। यह विधि अपेक्षित अधिकारी द्वारा नीचे वर्णित स्थान पर की जाएगी।

ऋण खाता नंबर/ एच नंबर और कार्यवाह(री) /सह-कार्यवाह(री) / गारंटर(री) का नाम	धारा 13(2) के तहत मांग सूचना की तिथि और राशि	कक्षा की तिथि और प्रकार	सुरक्षित मूल्य	सम्पत्ति के निष्पत्ति की तिथि एवं समय
HL32CHLONSON00005068199/AP-10158528 श्रीमती गुणन बाई पत्नी गुनू शंकर, की गुनू शंकर पुत्र गुनू लाल, की गुनू लाल पुत्र गुनू लाल, निवास स्थान :- प्लॉट नंबर 2, सैक्टर 44, गुनू शंकर, जयपुर-302002	11-अगस्त-2025 और रु. 13,77,868/- (रुपये लेख लाख सत्तर हजार आठ सौ हजार मात्र) 10-04-2025 तक देय	02-07-2025 कुल बकाया राशि रु. 13,77,868/- (रुपये लेख लाख सत्तर हजार आठ सौ हजार मात्र) 10-04-2025 तक देय + पूर्ण भुगतान होने तक अतिरिक्त ब्याज और शुल्क	रु. 12,63,000/- (रुपये लेख लाख सत्तर हजार आठ सौ हजार मात्र)	सम्पत्ति के निष्पत्ति की तिथि एवं समय 27-10-2025 निष्पत्ति का समय : पूर्ण 10:00 बजे से अग 05:00 बजे तक

अवल संपत्ति/प्रतिभूत आस्त का वर्णन : सम्पत्ति के सभी अंश एवं खंड :- प्लॉट संख्या 2, गांव निम्नर पुरा, तहसील लाहपुरा, जिला कोटा, राजस्थान-324008

ऋण खाता नंबर/ एच नंबर और कार्यवाह(री) /सह-कार्यवाह(री) / गारंटर(री) का नाम	धारा 13(2) के तहत मांग सूचना की तिथि और राशि	कक्षा की तिथि और प्रकार	सुरक्षित मूल्य	सम्पत्ति के निष्पत्ति की तिथि एवं समय
HL32CHLONSON00005039163/AP-10001961 श्रीमती शंकरा बाई पत्नी शंकरा लाल, की बजरंग लाल पुत्र रु. 7,16,066.47/- (रुपये लेख लाख सत्तर हजार आठ सौ हजार मात्र) 10-04-2025 तक देय	10-सितंबर-2024 और रु. 7,16,066.47/- (रुपये लेख लाख सत्तर हजार आठ सौ हजार मात्र) 10-04-2025 तक देय	11-04-2025 कुल बकाया राशि रु. 13,77,868/- (रुपये लेख लाख सत्तर हजार आठ सौ हजार मात्र) 10-04-2025 तक देय + पूर्ण भुगतान होने तक अतिरिक्त ब्याज और शुल्क	रु. 6,80,000/- (रु. छह लाख अठ्ठी हजार मात्र)	सम्पत्ति के निष्पत्ति की तिथि एवं समय 27-10-2025 निष्पत्ति का समय : पूर्ण 10:00 बजे से अग 05:00 बजे तक

अवल संपत्ति/प्रतिभूत आस्त का वर्णन : सम्पत्ति के सभी अंश एवं खंड :- प्लॉट संख्या 2, गांव निम्नर पुरा, तहसील लाहपुरा, जिला कोटा, राजस्थान-324008

ऋण खाता नंबर/ एच नंबर और कार्यवाह(री) /सह-कार्यवाह(री) / गारंटर(री) का नाम	धारा 13(2) के तहत मांग सूचना की तिथि और राशि	कक्षा की तिथि और प्रकार	सुरक्षित मूल्य	सम्पत्ति के निष्पत्ति की तिथि एवं समय
HL32CHLONSON00005009461/AP-10001961 श्रीमती शंकरा बाई पत्नी शंकरा लाल, की बजरंग लाल पुत्र रु. 7,16,066.47/- (रु. छह लाख अठ्ठी हजार आठ सौ हजार मात्र) 10-04-2025 तक देय	28-09-2022 और रु. 7,16,066.47/- (रु. छह लाख अठ्ठी हजार आठ सौ हजार मात्र) 10-04-2025 तक देय	06-अगस्त-24 कुल बकाया राशि रु. 7,16,066.47/- (रु. छह लाख अठ्ठी हजार आठ सौ हजार मात्र) 10-04-2025 तक देय + पूर्ण भुगतान होने तक अतिरिक्त ब्याज और शुल्क	रु. 4,90,000/- (रु. चार लाख नब्बे हजार मात्र)	सम्पत्ति के निष्पत्ति की तिथि एवं समय 27-10-2025 निष्पत्ति का समय : पूर्ण 10:00 बजे से अग 05:00 बजे तक

अवल संपत्ति/प्रतिभूत आस्त का वर्णन : सम्पत्ति के सभी अंश एवं खंड :- प्लॉट संख्या 346, गुनू की गांव निम्नर पुरा, तहसील लाहपुरा, जिला कोटा, राजस्थान-324008

ऋण खाता नंबर/ एच नंबर और कार्यवाह(री) /सह-कार्यवाह(री) / गारंटर(री) का नाम	धारा 13(2) के तहत मांग सूचना की तिथि और राशि	कक्षा की तिथि और प्रकार	सुरक्षित मूल्य	सम्पत्ति के निष्पत्ति की तिथि एवं समय
HL2000005219/AP-0469177 श्रीमती शंकरा बाई, की गुनू लाल, की गुनू लाल पुत्र रु. 4,78,000/- (रु. चार लाख सत्तर हजार मात्र) 10-04-2025 तक देय	11-अक्टूबर-2024 और रु. 3,88,826/- (रु. तीन लाख अठ्ठी हजार आठ सौ हजार मात्र) 10-04-2025 तक देय	07-अगस्त-24 कुल बकाया राशि रु. 3,88,826/- (रु. तीन लाख अठ्ठी हजार आठ सौ हजार मात्र) 10-04-2025 तक देय + पूर्ण भुगतान होने तक अतिरिक्त ब्याज और शुल्क	रु. 4,78,000/- (रु. चार लाख सत्तर हजार मात्र)	सम्पत्ति के निष्पत्ति की तिथि एवं समय 27-10-2025 निष्पत्ति का समय : पूर्ण 10:00 बजे से अग 05:00 बजे तक

अवल संपत्ति/प्रतिभूत आस्त का वर्णन : सम्पत्ति के सभी अंश एवं खंड :- प्लॉट संख्या 84, बही क्रम संख्या 34, ग्राम सातावाड़ खुर्द प्रभासत समिति खेरावाड़ा तह. रामगंज मंडी, जिला कोटा राजस्थान, परिमाण क्षेत्रफल 50 गुणा 40 = 2000 वर्ग मीटर

ऋण खाता नंबर/ एच नंबर और कार्यवाह(री) /सह-कार्यवाह(री) / गारंटर(री) का नाम	धारा 13(2) के तहत मांग सूचना की तिथि और राशि	कक्षा की तिथि और प्रकार	सुरक्षित मूल्य	सम्पत्ति के निष्पत्ति की तिथि एवं समय
HL212RNLONSON00005075157/AP-10182413 श्री/श्रीमती नदी बाई पत्नी श्री/श्रीमती अशोक प्रभासत श्री/श्रीमती अशोक प्रभासत पुत्र रु. 5,69,222/- (रु. पांच लाख सत्तर हजार मात्र) 10-01-2025 तक देय	14-01-2025 और रु. 5,69,222/- (रु. पांच लाख सत्तर हजार मात्र) 10-01-2025 तक देय	07-अगस्त-24 कुल बकाया राशि रु. 5,69,222/- (रु. पांच लाख सत्तर हजार मात्र) 10-01-2025 तक देय + पूर्ण भुगतान होने तक अतिरिक्त ब्याज और शुल्क	रु. 81,400/- (रु. अठ्ठावन हजार मात्र)	सम्पत्ति के निष्पत्ति की तिथि एवं समय 27-10-2025 निष्पत्ति का समय : पूर्ण 10:00 बजे से अग 05:00 बजे तक

अवल संपत्ति/प्रतिभूत आस्त का वर्णन : सम्पत्ति के सभी अंश एवं खंड :- सम्पत्ति पहा संख्या 28 और खसरा संख्या 245, ग्राम पिरिया और ग्राम पिरिया बंजारा, पिरिया समिति छीनाबदेह, जिला बारा राजस्थान 325221, परिमाण क्षेत्रफल 45 गुणा 55 = 2475 वर्ग मीटर

ऋण खाता नंबर/ एच नंबर और कार्यवाह(री) /सह-कार्यवाह(री) / गारंटर(री) का नाम	धारा 13(2) के तहत मांग सूचना की तिथि और राशि	कक्षा की तिथि और प्रकार	स
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