ફોર્મ જી

એક્સપ્રેશન ઓફ ઇન્ટરેસ્ટ માટે આમંત્રણ

મેસર્સ યુરોકોઇન સીરામિક્સ પ્રાઇવેટ લીમીટેડ

રાજકોટ ખાતે સ્ટ્રક્ચરલ નોન –રીફ્રેક્ટરી કલે અને સીરામીક પ્રોડક્ટસના ઉત્પાદનમાં કાર્યરત

(ઇન્સોલ્વેન્સી અને બેન્ક્રપ્ટસી (કોર્પોરેટ પર્સન્સ માટે ઇન્સોલ્વેન્સી રીઝોલ્યુશન પ્રક્રિયા) નિયમનો, ૨૦૧૬ના નિયમન ૩૬એ ના પેટા નિયમ (૧) હેઠળ

સબંધિત વિગતો

૧.	કોર્પોરેટ દેવાદારનું નામ તેમજ પેન/સીઆઇએન/એલએલપી નં.	**મેસર્સ યુરોકોઇન સીરામિક્સ લીમીટેડ CIN: U26933GJ2013PTC076055**
૨.	રજીસ્ટર્ડ ઓફીસનું સરનામું	ઓફીસનું સરનામું: સર્વે નં. ૫૬૪, નર્મદા કેનાલ પાસે, પાવડિયારી મંદિર, તાલુકો મોરબી, રાજકોટ, સાપર, ગુજરાત-૩૬૩૬૩૦
૩.	વેબસાઇટનો યુઆરએલ	એન.એ.
૪.	સ્થળની વિગતો જ્યાં મોટાભાગની જંગમ મિલકતો આવેલ છે.	સર્વે નં. ૫૬૪, નર્મદા કેનાલ પાસે, પાવડિયારી મંદિર સામે, તાલુકો મોરબી, રાજકોટ,સાપર, ગુજરાત-૩૬૩૬૩૦
૫.	મુખ્ય ઉત્પાદનો/સેવાઓની ઇન્સ્ટોલ્ડ કેપેસીટી	કોર્પોરેટ દેવાદારનું યુનિટ ચાલુ નથી અને કોર્પોરેટ દેવાદાર પાસે કોઈ પ્લાન્ટ અને મશીનરી નથી.
૬.	છેલ્લા નાણાંકિય વર્ષમાં વેચાયેલ મુખ્ય ઉત્પાદનો/સેવાઓનો પુરવઠો અને કિંમત	રીઝોલ્યુશન પ્રોફેશનલને કોર્પોરેટ દેવાદારના સસ્પેન્ડેડ મેનેજમેન્ટ પાસેથી માહિતી મળી નથી
૭.	કર્મચારીઓ/કાર્યકર્તાઓની સંખ્યા	નથી
૮.	વધુ વિગતો તેમજ બે વર્ષના વર્ષના છેલ્લા ઉપલબ્ધ નાણાંકિય નિવેદનો (શીડ્યુલ સાથે), ક્રેડીટરોની યાદી ઉપલબ્ધ છે :	વિગતો માટે સંપર્ક : cirp.eurocoin@gmail.com
૯.	કોડની કલમ ૨૫(૨)(એચ) હેઠળ રીઝોલ્યુશન અરજદારોની લાયકાત ઉપલબ્ધ છે:	વિગતો માટે સંપર્ક : cirp.eurocoin@gmail.com
૧૦.	એક્સપ્રેશન ઓફ ઇન્ટરેસ્ટ લેવાની છેલ્લી તારીખ	૦૫.૦૭.૨૦૨૫
૧૧.	ભાવી રીઝોલ્યુશન અરજદારોની કામચલાઉ યાદી જારી કરવાની તારીખ	૧૫.૦૭.૨૦૨૫
૧૨.	કામચલાઉ યાદીમાં વાંધાઓ જમા કરવાની છેલ્લી તારીખ	૨૦.૦૭.૨૦૨૫
૧૩.	ભાવી રીઝોલ્યુશન અરજદારોની અંતિમ યાદી જારી કરવાની તારીખ	૩૦.૦૭.૨૦૨૫
૧૪.	માહિતી મેમોરેન્ડમ, મુલ્યાંકન મેટ્રીક્સ અને ભાવી રીઝોલ્યુશન અરજદારનો રીઝોલ્યુશન પ્લાન માટે અરજી જારી કરવાની તારીખ	૦૪.૦૮.૨૦૨૫
૧૫.	રીઝોલ્યુશન પ્લાન જમા કરવાની છેલ્લી તારીખ	૦૩.૦૯.૨૦૨૫
૧૬.	એક્સપ્રેસન ઓફ ઇન્ટરેસ્ટ જમા કરવા માટે પ્રોસેસ ઇમેઇલ આઇડી :	cirp.eurocoin@gmail.com
૧૭.	એમએસએમઈ તરીકે કોર્પોરેટ દેવાદારના રજીસ્ટ્રેશન સ્ટેટસની વિગતો	વિગતો સસ્પેન્ડેડ મેનેજમેન્ટ દ્વારા અપાઈ નથી

આઇપી પવન જગેટિયા
મેસર્સ યુરોકોઇન સીરામિક્સ પ્રાઇવેટ લીમીટેડ
ના રીઝોલ્યુશન પ્રોફેશનલ
સરનામું- ૫૦૮, ટવેન્ટી ફર્સ્ટ સેન્ચ્યુરી બિઝનેશ સેન્ટર, રીંગ રોડ, વર્લ્ડ ટ્રેડ સેન્ટરની બાજુમાં, સુરત, ગુજરાત-૩૯૫૦૦૨.
તારીખ: ૨૦.૦૬.૨૦૨૫ **આઇબીબીઆઇ રજી. નં.: IBBI/IPA-001/IP-P00800/2017-2018/11366**
સ્થળ: સુરત **એએફએ માન્યતા: ૩૦.૦૬.૨૦૨૫ સુધી**

AXIS FINANCE

એક્સીસ ફાયનાન્સ લીમીટેડ

(CIN : U65921MH1995PLC212675)
એક્સીસ હાઉસ, સી-૨, વાડિયા ઇન્ટરનેશનલ સેન્ટર, પાંડુરંગ બુધકર માર્ગ, વરલી, મુંબઇ- ૪૦૦૦૨૫

પરિશિષ્ટ-૪
(જુઓ નિયમ ૮(૧))
કબજા નોટીસ
(સ્થાવર મિલકત માટે)

(સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮(૧) સાથે વંચાતા પરિશિષ્ટ ૪ મુજબ)

આથી, એક્સિસ ફાયનાન્સ લીમીટેડ (એએફએલ) ના નીચે સહી કરનાર અધિકૃત અધિકારીએ, સિક્યોરીટાઇઝેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ અને સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૩ સાથે વંચાતી કલમ ૧૩(૧૨) હેઠળ પ્રાપ્ત સત્તાનો ઉપયોગ કરીને તારીખ **૨૬ ફેબ્રુઆરી, ૨૦૨૫** ના રોજ માંગણાં નોટીસ જારી કરી દેવાદાર(રો)/જામીનદાર(રો)/ગીરવેદારો(રો) **(૧) શ્રી હિતેષ બિપીનભાઇ પટેલ (દેવાદાર/ગીરવેદર), (૨) શ્રીમતી જીમી રમેશભાઇ પટેલ (સહ-દેવાદાર), સરનામું :** મુકામ-૬, પ્રયોશા હોમ્સ, પ્લોટ નં. એચ-૩૦૬૬/૧૦, ગોલ્ડન પોઇન્ટ પાસે, શાયોના હોમ્સ સામે, ભરૂચ, ગુજરાત, પીન નં. ૩૯૩૦૦૨ જેમણે અહીં નીચે વિગતવાર જણાવેલ સ્થાવર મિલકત ગીરો કરી હતી જે વધુ વિગતવાર અહીં નીચે દર્શાવેલ છે ને નોટીસમાં જણાવેલ રકમ **રૂા. ૪૧,૩૧,૩૬૪/- (રૂપિયા એકતાલીસ લાખ એકત્રીસ હજાર ત્રણસો ચૌસઠ પુરા) ૫ ફેબ્રુઆરી, ૨૦૨૫** મુજબની બાકી રકમ તેમજ પુરે પુરી ચુકવણીની તારીખ સુધી તેના પર કરારના દરે ચડત વ્યાજ આ નોટીસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર ચુકવવા જણાવ્યું હતું.

દેવાદાર(રો)/જામીનદાર(રો)/ગીરવેદાર(રો) રકમની પરત ચુકવણી કરવામાં નિષ્ફળ ગયા હોવાથી દેવાદાર(રો)/જામીનદાર(રો)/ગીરવેદાર(રો) અને જાહેર જનતાને આથી જાણ કરવામાં આવે છે કે નીચે સહી કરનારે સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮ સાથે વંચાતી જણાવેલ એક્ટની કલમ ૧૩(૪) હેઠળ તે/તેણીને પ્રાપ્ત સત્તાનો ઉપયોગ કરીને અહી નીચે જણાવેલ મિલકતનો **કબજો ---- જુન, ૨૦૨૫** ના રોજ લઇ લીધો હતો.

ખાસ કરીને દેવાદાર(રો)/જામીનદાર(રો)/ગીરવેદાર(રો) અને જાહેર જનતાને આથી મિલકત સાથે કોઇ સોદો ન કરવા સાવધ કરવામાં આવે છે અને મિલકત સાથેનો કોઇપણ સોદો એક્સિસ ફાયનાન્સ લીમીટેડની રકમ **રૂા. ૪૧,૩૧,૩૬૪/- (રૂપિયા એકતાલીસ લાખ એકત્રીસ હજાર ત્રણસો ચૌસઠ પુરા) ૫ ફેબ્રુઆરી, ૨૦૨૫** મુજબની બાકી રકમ માંગણા નોટીસ તારીખ ૦૩ ઓક્ટોબર,૨૦૨૪ મુજબ અને કરારના દરે તેના પરનું ચડત વ્યાજ તેમજ પુરેપુરી ચુકવણી અથવા વસુલાત સુધી એક્સિસ ફાયનાન્સ લીમીટેડના કોસ્ટ, ચાર્જિસ વગેરેના ચાર્જને આધિન રહેશે.

સિક્યોર્ડ એસેટ પરત મેળવવા માટે ઉપલબ્ધ સમયના સંબંધમાં જણાવેલ એક્ટની કલમ ૧૩ ની પેટા કલમ (૮) ની જોગવાઇઓ પ્રત્યે દેવાદાર(રો)/જામીનદાર(રો)/ ગીરવેદાર(રો) નું ધ્યાન દોરવામાં આવે છે.

સ્થાવર મિલકતની વિગત

મિલકતની વિગતો :
યુનિટ નં. જી/૨, (ક્ષેત્રફળ આશરે ૫૬.૫૦ ચો.મી. બિલ્ટ અપ એરિયા + ક્ષેત્રફળ ૩૯ ચો.મી. યુડીએસ જમીન), પુર્વ બાજુનો ગ્રાઉન્ડ ફ્લોર, 'પ્રમુખ નંદન' તરીકે જાણીતી સ્કીમ, મુકામ-પ્લોટ નં. ૬૦૯, ગાંધીનગર ટાઉનશિપ, સેક્ટર ૨૨, મોજે-ગાંધીનગર, તાલુકો-ગાંધીનગર, જિલ્લો અને પેટા જિલ્લો-ગાંધીનગર, રાજ્ય-ગુજરાત ખાતેની રેસિડેન્સીયલ મિલકતના તમામ ભાગ અને હિસ્સા. **ચતુ:સીમા :**
પુર્વ : સીએચ-રોડ, પશ્ચિમ : પાર્કિંગ,
ઉત્તર : યુનિટ નં. જી/૧ દક્ષિણ : યુનિટ નં. જી/૩
તારીખ : ૧૯ જુન, ૨૦૨૫
સ્થળ : ગાંધીનગર **અધિકૃત અધિકારી**

આઇસીઆઇસીઆઇ બેંક, એક્સિસની ડ્રીમફોક્સથી અલગ પડવા વિચારણા

મુંબઇ, તા. ૧૯

આઇસીઆઇસીઆઇ બેંક, એક્સિસ બેંક, અને માસ્ટરકાર્ડ સહિતની મોટી ભારતીય બેંકો અને કાર્ડ નેટવર્કસ, એગ્રેગેટર ડ્રીમફોક્સ સર્વિસીઝ લિમિટેડથી દૂર થઇ જવાનું અને એરપોર્ટ લોન્જ ઓપરેટર્સ સાથે ડાયરેક્ટ પાર્ટનરશિપ્સ સ્થાપવા વિચારી રહ્યા છે, અને અન્યો પણ આવા પગલા લઇ શકે છે, તેમ વર્તુળોએ જણાવ્યું હતું.

ગત વર્ષની ૨૨મી સપ્ટેમ્બરે, ડ્રીમફોક્સ--વૈશ્વિક ટ્રાવેલ અને લાઇફસ્ટાઇલ સર્વિસીઝ એગ્રેગેટરે સંખ્યાબંધ વિમાનમથકો ખાતે લોન્જ એક્સેસ સર્વિસીઝની ઓફર કરી હતી-- અને તેની સર્વિસીઝમાં કામચલાઉ અવરોધો સર્જાયા હતા, જેની બેંકો અને કાર્ડ નેટવર્ક્સના હજારો ગ્રાહકોને લોન્જ એક્સેસમાં વિપરીત અસર પડી હતી.

જો કે આ મુદ્દાનો પછીના દિવસે ઉકેલ લાવી દેવામાં આવ્યો હતો, જો કે આથી બેંકો અને કાર્ડ નેટવર્કસને અન્ય વિકલ્પો શોધવાની ફરજ પડી હતી તેમ આ બાબતથી જાણકાર ત્રણ વર્તુળોએ જણાવ્યું હતું.

એક્સિસ બેંક અને આઇસીઆઇસીઆઈ બેંક ઉપરાંત માસ્ટરકાર્ડે પણ જણાવ્યું હતું કે વધુ બેંકો આવા પગલાને અનુસરે તેવી અપેક્ષા છે.

જ્યારે એક્સિસ બેંકે આનો પ્રતિભાવ આપવાનો ઇન્કાર કર્યો હતો ત્યારે આઇસીઆઇસીઆઇ બેંક અને માસ્ટરકાર્ડને મોકલવામાં આવેલા ઇ-મેલ્સના જવાબ મળ્યા ન હતા. ડ્રીમફોકે પણ તેના રોકાણ કાર સંબંધેના ઇ-મેલનો તાત્કાલિક જવાબ તેની વેબસાઇટ પર આપ્યો ન હતો.

ડ્રીમફોક્સ, કે જે ભારતમાં મોટી એરપોર્ટ લેન્જ ઓપરેયર્સમાંની એક રહી છે તેણે દાવો કર્યો હતો કે દેશના ડોમેસ્ટિ લોન્જ એક્સેસ માર્કેટમાં ડેબિટ અને ક્રેડિટ કાર્ડ હોલ્ડર્સના ૯૦ ટકા હિસ્સાનો કમાન્ડ ધરાવે છે.

સપ્ટેમ્બરમાં અવરોધ સંખ્યાબંધ ફ્લાયર્સે એરપોર્ટ લોન્જીસ મેળવવામાં મુશ્કેલીનો અનુભવ કર્યો હતો. રિપોર્ટ મુજબ, દેશના સમગ્ર ૩૪ એરપોર્ટસ , પરના ૪૯ લોન્જીસ એકાએક બંધ થઇ ગયા હતા. અને આ હાલાકી ટ્રાવેલ ફૂડ અને સર્વિસીઝ પૂરતી મર્યાદિત રહી ન હતી, તેમ ફૂડ એન્ડ બિવરેજ માસ્ટર ફ્ન્ચાઇઝી કે જે કોલકાત્તા અને ચેન્નાઇમાં એરપોર્ટ લોન્જનું સંચાલન કરે છે તેણે આ માટે ડ્રીમફોક્સ સામે કાનૂની પગલા લેવાની પણ ચીમકી આપી હતી.

અદાણી, જે સમગ્ર ભારતના સાત એરપોર્ટસનું સંચાલન કરે છે, તેણે એક નિવેદનમાં જણાવ્યું છે કે સમગ્ર ભારતના એરપોર્ટસ ખાતેના મુસાફરોએ લોન્જ એક્સેસ મેળવવામાં અવરોધનો અનુભવ કર્યો હતો, ડ્રીમફોક્સ સર્વિસીઝ લિમિટેડ દ્વારા સર્વિસીઝ અનપેક્ષિત રીતે બંધ કરી દેવામાં આવતા આમ બન્યું હતું. આ લોન્જ એક્સેસ પ્રોવાઇડરે સંખ્યાબંધ બેંકો સાથે ભાગીદારી કરી છે, એરપોર્ટસને તણે તેની સર્વિસના કરારો કરેલા છે .

KMF Karnataka Co-Operative Milk Producers' Federation Limited

Kmf Complex, Dr. M.H. Marigowda Road, Bangalore - 560 029
Phone : 26096832 / 910 E'mail : purchase@kmf.coop

IFT No. KMF/PUR/Tender-741/2025-26/CALL-2 Date: 19.06.2025

SHORT TERM TENDER NOTIFICATION
[Through KPP Portal Only]

The Karnataka Milk Federation Ltd., Bangalore invites tenders from eligible tenderers for providing services for the following item:

Sl. No.	Item Description	Qty (Nos.)	EMD (Rs.)
1	Providing service for Transportation of Milk through Insulated Road Milk Tankers between the Mandya Milk Union to in and around Delhi for a period of one year.	As mentioned in tender document.	17.50 Lakhs

Tender Document may be downloaded from e-procurement website http://kppp.karnataka.gov.in

Date of commencement of Tender : From 20.06.2025. Date of Pre bid Meeting: 27.06.2025 at 11.00 A.M. Last date for Uploading of Tender : on or before 04.07.2025 up to 5.30 PM. Date of opening of Tech. Tender : on 07.07.2025 at 11.00 A.M. Date of Commercial bid opening : After technical evaluation

Other details can be seen in the tender document.

For Karnataka Co-Opp. Milk Federation Ltd.,
Sd/- Director (Purchase)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

Aptus Pharma Ltd.
Connecting.....Life

(Scan this QR code to view the DRHP)

APTUS PHARMA LIMITED

CIN: U24230GJ2010PLC061957

Our Company was originally incorporated as "Aptus Pharma Private Limited", as a private limited company under the Companies Act, 1956, with the Registrar of Companies ("ROC"), Gujarat, pursuant to a Certificate of Incorporation dated August 12, 2010. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on November 30, 2024 and consequently the name of our Company was changed to "Aptus Pharma Limited" and a fresh certificate of incorporation dated December 12, 2024 was issued by the Registrar of Companies, Central Processing Centre. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on Page No. 161 of this Draft Red Herring Prospectus.

Registered Office: Ashutosh Buildcon, Opp. Slok - 2, Nr. Harikrupa Logistic Park, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427.
Corporate Office: SHREE Building 1st Floor Opp Satyasai Heart Hospital, Narayan Nagar Kalawad Road, Rajkot Sau Uni Area Rajkot, Gujarat, 360005
Telephone: +91 76004 27827; **Email:** info@aptuspharma.com; **Website:** www.aptus-pharma.com;
Contact Person: Mohini Hardikbhai Gandhi, Company Secretary and Compliance Officer;

OUR PROMOTERS: TEJASH MAHESHCHANDRA HATHI, CHATRABHUJ VALLABHBHAI BUTANI, KAPILBHAI HASMUKHBHAI CHANDARANA, GHANSHYAM VINUBHAI PANSURIYA, MILLY CHETAN LALSETA, RIDDHISH NATWARLAL TANNA, GAURANG RAMESHCHANDRA THAKKER, KRIPALIBEN MAYANK THAKKER AND KUNJAL PIYUSHBHAI UNADKAT

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 20,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF APTUS PHARMA LIMITED (THE "COMPANY" OR "APTUS" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] (" THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO [•] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (ICDR) Regulations, as amended, wherein [•] (not more than 50 % of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers , may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, [•] (not less than 15% of the Net Issue) shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Noninstitutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Noninstitutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion and [•] (not less than 35% of the Net Issue) shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 275 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated June 18, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/download/341484/SME_IPO%20InPrinciple/DRHP_Aptus__20250618225336.pdf **and the website of the Company at www.aptus-pharma.com; and at the website of BRLM i.e. INTEACTIVE FINANCIAL SERVICES LIMITED at www.ifinservices.in. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.**

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section **"Risk Factors"** beginning on page 26 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see **"Capital Structure"** beginning on page 60 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see **"Our History and Certain Other Corporate Matters "** beginning on page 161 of the Draft Red Herring Prospectus.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
INTERACTIVE FINANCIAL SERVICES LIMITED **Address:** Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India **Tel No.:** 079 4908 8019 **(M)** +91-9898055647 **Web Site:** www.ifinservices.in **Email:** mbd@ifinservices.in **Investor Grievance Email:** info@ifinservices.in **Contact Person:** Pradip Sandhir **SEBI Reg. No.:** INM000012856	**BIGSHARE SERVICES PRIVATE LIMITED** **CIN:** U99999MH1994PTC076534 **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Telephone:** 022-62638200 **Email:** ipo@bigshareonline.com **Investor Grievance e-mail:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Babu Rapheal C **SEBI registration number:** INR000001385	**Name:** Mohini Hardik Gandhi **Address:** Ashutosh Buildcon, Opp. Slok - 2, Nr. Harikrupa Logistic Park, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427 **E-mail:** info@aptuspharma.com **Investor grievance id:** complianceofficer@aptuspharma.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For APTUS PHARMA LIMITED
On Behalf of the Board of Directors
Sd/-
Mohini Hardik Gandhi
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 20, 2025

Disclaimer: APTUS PHARMA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 18, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx#_ offer and is available on the websites of the BRLM at www.ifinservices.in and also on the website of the Company www.aptus-pharma.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled 'Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act') or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JUNE 16, 2025.)

Ace Alpha Tech

ACE ALPHA TECH LIMITED

CIN: U74140DL2012PLC243246

Our Company was incorporated as a Private Limited Company with the name of "DM Prime Square Research & Analytics Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated October 08, 2012, issued by Registrar of Companies, Delhi, bearing CIN U74140DL2012PTC243246. Further, our Company name changed in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on 13th March, 2024 and the name of our Company was changed from "DM Prime Square Research & Analytics Private Limited" to "Ace Alpha Tech Private Limited" & Registrar of Companies, Delhi has issued a new certificate of incorporation pursuant to change of name dated 17th May, 2024.

Further, our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on 25th May, 2024 and the name of our Company changed from "Ace Alpha Tech Private Limited" to "Ace Alpha Tech Limited" & Registrar of Companies, Delhi has issued a new certificate of incorporation dated 12th September, 2024 bearing CIN: U74140DL2012PLC243246 consequent upon conversion to public company.

Registered Office: A/28 1st Floor, Jhilmil Industrial Area, Shahdara, East Delhi- 110095
Corporate Office: A-39, 2nd Floor, Sector 64 Noida, Gautam Buddh Nagar, Uttar Pradesh – 201301
Tel No.: +91 8851347242; **Email:** compliance@acealphatech.in, **Website:** www.acealphatech.in
Contact Person: Ms. Priyanka, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. GAURAV SHARMA AND M/s ARIKA SECURITIES PRIVATE LIMITED

THE ISSUE*

INITIAL PUBLIC ISSUE OF UPTO 46,70,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ACE ALPHA TECH LIMITED FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS COMPRISING A FRESH ISSUE OF UP TO 35,48,400 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS AND AN OFFER FOR SALE OF UP TO 11,22,000 EQUITY SHARES, OF WHICH 2,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), AND NET ISSUE TO PUBLIC OF 44,06,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [•] AGGREGATING TO ₹[•] LAKHS (HEREINAFTER REFERRED TO AS THE "NET ISSUE") THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.60% AND 25.80% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.
***Subject to finalization of basis of allotment.**

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JUNE 16, 2025

In light of the same the following amendments are carried out in Red Herring Prospectus dated Monday, June 16, 2025:

1. Potential Bidders may note that the Brokerage Commission for Syndicate Members, SCSBs, RTAs, and CDPs will be as follows:
   a) ASBA applications procured directly from the applicant and Bided (excluding applications made using the UPI Mechanism, and in case the Offer is made as per Phase I of UPI Circular) - Rs 10/- per application on wherein shares are allotted.
   b) Syndicate ASBA application procured directly and bided by the Syndicate members (for the forms directly procured by them) – Rs 10/- per application, on wherein, shares are allotted.
   c) Processing fees / uploading fees on Syndicate ASBA application for SCSBs Bank - Rs 10/- per application on wherein shares are allotted.
   d) Sponsor Bank shall be payable processing fees on UPI application processed by them - Rs 6.00/- per application basis.
   e) No additional uploading/processing charges shall be payable to the SCSBs on the applications directly procured by them.
   f) The commissions and processing fees shall be payable within 30 Working days post the date of receipt of final invoices of the respective intermediaries.
   g) Amount Allotted is the product of the number of Equity Shares Allotted and the Offer Price.
2. The total of the post issue shares held in table E. appearing on page no. 20 shall be read as 77,08,149.
3. The following financial figures of Issuer Company shall be read as mentioned below, wherever they appear in the RHP:

(Rs. In Lakhs except %)

Particulars	December 31	As at 31st March		
	2024	2024	2023	2022
Total Net Worth	3,057.15	2,210.36	376.85	44.53
Profit before Tax	1,131.59	1,407.29	444.08	18.11
Profit After Tax	846.79	1,065.40	332.31	13.45
Earnings Per Share (Basis & Diluted)	Rs. 6.04/share	Rs. 7.94/share	Rs. 2.56/share	Rs. 0.10/share
Net Asset Value per equity share	Rs. 21.82/share	Rs. 20,462.55/share	Rs. 3,768.47/share	Rs. 445.34/share

4. On page no. 80 of the RHP, the sentence "Current Market Price is taken as closing on 26 May, 2024" shall be read as 26 May, 2025
5. On page no. 158, in the chapter "Restated Financial Statements," the name of the company shall be read as Ace Alpha Tech Limited
6. The membership number of the Peer Review Auditor, which was blank on page no. 160 in the Restated Financial Statements, shall be added as 503150.

The changes set out above are to be read in conjunction with the RHP dated June 16, 2025, and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Narnolia **NARNOLIA FINANCIAL SERVICES LIMITED** **Address:** 201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal-700020, India **SEBI Registration Number:** INM000010791 **CIN:** U51909WB1995PLC072876 **Website:** www.narnolia.com **Contact Person:** Mr. Rajveer Singh **Telephone:** 033-40501500 **Email:** ipo@narnolia.com	Skyline Financial Services Pvt. Ltd. **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** **Address:** D-153 A, 1st Floor Okhla Industrial Area, Phase-I,New Delhi - 110 020, India **CIN:** U74899DL1995PTC071324 **SEBI Registration Number:** INR000003241 **Website:** www.skylinerta.com **Contact Person:** Mr. Anuj Rana **Telephone:** +91 011-40450193-97 **Email:** ipo@skylinerta.com	Ace Alpha Tech **ACE ALPHA TECH LIMITED** Ms. Priyanka, Company Secretary and Compliance Officer A/28 1st Floor, Jhilmil Industrial Area, Shahdara, East Delhi, India, 110095, **Telephone:** +91 8851347242 **E-mail:** compliance@acealphatech.in **Website:** www.acealphatech.in Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
FOR ACE ALPHA TECH LIMITED
Sd/-
Ms. Priyanka
Company Secretary & Compliance Officer

Place: New Delhi
Date: June 19, 2025

Disclaimer: Ace Alpha tech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi on June 16, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at, the website www.acealphatech.in of the BRLM to the Issue at: www.narnolia.com, the website of BSE SME at https://www.bsesme.com/ respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.