L&T Finance Limited
(formerly known as L&T Finance Holdings Limited)
Registered Office: L&T Finance Limited, Brindavan Building
Plot No. 177, Kalina, CST Road, Near Mercedes Showroom
Santacruz (East), Mumbai 400 098
CIN No.: L67120MH2008PLC181833
Branch office: Mumbai

L&T Finance

DEMAND NOTICE

Under Section 13(2) of Securitization and Reconstruction of Financial Assets & Enforcement of Security Interest Act 2002 (Herein after referred to as The Act)

We have issued Demand Notice under Section 13(2) of the Act to you all (Borrower/s, Co-borrower/s & Guarantor/s) through Registered Post Acknowledge Due, as you have defaulted in payment of interest and principal installments of your loan account, and have failed and neglected to clear the said outstanding dues. As a result, the loan account has been classified as Non-Performing Asset (NPA) in the book of account in accordance with the directives relating to asset classification issued by the Reserve Bank of India. The Notice has been returned as "undelivered" and therefore we are now issuing this notice to you all under 13(2) of the Act and hereby calling upon to repay the amount mentioned in the notice appended below to the L&T Finance Limited. (Erstwhile, L&T Holdings Finance Ltd) within the period of 60 Days from the date of this Paper Notification together with further interest and other charges from the date of Demand Notice till payment or realization. In case you are not discharging your liabilities under the terms of this notice, we shall be constrained to exercise all or any one of the rights conferred under Section 13(4) or Section 14 of the Act. "This is without prejudice to any rights available to us under the Act and /or any other law in force from time to time."

Loan Account Number	Borrower/s & Co-borrower/s Name	Demand Notice date / NPA date / Outstanding Amount		Description of the Immovable Property (Mortgaged)
		NPA Date	Outstanding Amount (₹) As On	
H0054629092106 0831	1. Tarachand Mistry 2. Gaury Mistry	Demand Notice date: 05/06/2025 NPA date: 03/05/2025	Rs. 32,215,915.53/- (Three crore twenty two lakh fifteen thousand nine hundred fifteen Rupees and fifty three paisa only) as on date 02/06/2025	**Schedule – I** Flat No. 1701/1702, On The 17th Floor Level (i.e. 15th Floor Above The Top Of Podium), Admeasuring Area-1637 Sq. Fts. Carpet Area(i.e. 152.137 Sq. Mtrs.), Along With Three Covered Car Parking Space Area, In The Building/ Wing Known As "habitat" In The Project Known As "aura Biplex", Constructed On Land Bearing Survey No. 7, Hissa No.1, Entry No. 18, And Old C.t.s. No. 8, C.t.s. No. 8a And Now C.t. S. No. 8a/1, C.t. S. No. 8a/2, C.t.s. No. 8b, Situated At Village Magathane, Taluka Borivali, District Thane, Mumbai-400092. (collectively "property") In Favour Of L & T Housing Finance Ltd. (lthfl). The Property Is Situated Within The Jurisdiction Of The Sub-registrar Of Assurances At Borivali.
H0407429112206 4612, H0407408102202 4631	1. Israr Ahmad 2. Rehana Bano Khan	Demand Notice date: 05/06/2025 NPA date: 03/05/2025	Rs. 68,72,009.48/- (Rupees sixty eight lakh seventy two thousand nine Rupees and forty eight paisa only) as on date 02/06/2025	**Schedule – I** All That Piece And Parcel OfProperty Address : Flat No. 705, Admeasuring 425 Sq.mtrs I.e. 47.39 Sq. Meter, Area Carpet Area On The 7th (5th Livable) Floor, In The Building Known As Brizo Residency, Constructed On Land Bearing Cts No-1 Part, Situated At Village Deonar. Taluka Kurla & District Mumbai
H0054628062112 1144, H0054628062104 2523	1. Monish Khan 2. Nahid Khan	Demand Notice date: 05/06/2025 NPA date: 03/05/2025	Rs. 47,71,209.08/- (Forty seven lakh seventy one thousand two hundred nine Rupees and eight paisa only) as on date 02/06/2025	**Schedule – I** All That Piece And Parcel of Property Address : Flat No. A-503, 5th Floor, Admeasuring About 584 Sq. Ft Built Up Area, In The Building Known As M/s. Sukhakarta (i) Co-operative Housing Society Ltd, Constructed On Plot No. 4, Situated At Sector No.40, Village Nerul, Tal. & Dist. Thane. Boundaries: East By: 11 Mtr Wide Road; West By: 30 Mtr Wide Road; North By: Plot No. 1; South By: 3 Mtrs Path Way
H0439831012410 5847, H0439810012405 2750L, H0439810012405 2750	1. Vinod Kisan Gawali	Demand Notice date: 05/06/2025 NPA date: 03/05/2025	Rs. 72,74,104.89/- (Rupees Seventy two lakh seventy four thousand one hundred four Rupees and eighty nine paisa only) as on date 02/06/2025	**Schedule – I** All That Piece And Parcel of the Property Address : Flat No. 1003, On 10th Floor, Area Admeasuring 50.50 Sq. Mtrs, Equivalent To 543.58 Sq. Ft. Carpet Area With Attached Balcony Admeasuring 4.62 Sq.mtrs., Equivalent To 49.72 Sq.ft., Carpet Area In The Building Known As "mangalmurti Sapphire" Co-operative Housing Society Constructed On Land Bearing New Survey No-16, Hissa No. 8, And Old Surve No-204, Lying And Being Situate At Village Chole, Taluka Kalyan, Admeasuring 3900 Sq. Mtrs.

Sd/-
Date: 20.06.2025 **Authorized Officer**
Place: Mumbai For L&T FINANCE LIMITED

यूनियन बैंक ऑफ इंडिया Union Bank of India
भारत सरकार का उपक्रम A Government of India Undertaking
Asset Recovery Management Branch
21, Veena Chambers, Mezzanine Floor, Dalal Street, Fort, Mumbai – 400 001.

Appendix IV **POSSESSION NOTICE** [Rule-8 (1)] (For Immovable Property)

Whereas, The undersigned being the Authorized officer of **Union Bank of India,** Asset Recovery Branch, Mumbai under the Securitization and Reconstruction of Financial Assets and Enforcement Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated **15/03/2019** calling upon the Borrowers/ Guarantor/ Mortgagor namely, **Mr. Amit Kumar J. Goyal & Mrs. Manju Amit Goyal** the amount mentioned in the notice for the credit facilities aggregating to an Amount of **Rs. 24,12,535.69 (Rupees Twenty-Four Lakh Twelve Thousand Five Hundred and Thirty-Five and Sixty-Nine paise)** to repay with interest within 60 days from the date of receipt of the said notice.
The Borrower/Guarantor/ Mortgagor having failed to repay the amount, notice is hereby given to the Borrower/Guarantor/ Mortgagor and the public in general that the undersigned has taken **Physical Possession** of the property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of the Act read with rule 8 of the Security Interest Enforcement Rules, 2002 on this the **18/06/2025.**
The Borrower/ Guarantor/ Mortgagor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Union Bank of India, Asset Recovery Branch, Mumbai credit facilities aggregating to an Amount of **Rs. 24,12,535.69 (Rupees Twenty-Four Lakh Twelve Thousand Five Hundred and Thirty-Five and Sixty-Nine paise)** plus interest thereon,
The borrower's/guarantor's/mortgagor's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

DESCRIPTION OF THE IMMOVABLE PROPERTY

Flat No. 0102 O-Wing Casa Elite Lakeshore Greens Kalyan Shil Road Dombivali East Thane-421203 And Bounded By **East** Central Road and MLCP (Multi Level Car Parking) Building, **West** Elite N Wing Building, **North** Road And Elite 1 Building, **South** Elite P Wing Building.

Place: Mumbai **For, Union Bank of India**
Date: 18.06.2025 **Sd/-**
Chief Manager & Authorized Officer

SPECIAL RECOVERY OFFICER
MAHARASHTRA CO-OPRATIVES SOCIETIES ACT 1960, Act 156, Rule 1961, Rule 107.

Attached : THE SHIVKRUPA SAHAKARI PATPEDHI LTD. Shivkrupa Bhavan, Plot No-R-225, TTC Industrial Area, MIDC, Rabale, Navi Mumbai 400 701
Email: navimumbairecovery@shivkrupa.in.

FROM "Z"

[See sub-rule [11 (d-1)] of rule 107]

POSSESSION NOTICE FOR IMMOVABLE PROPERTY

Whereas the undersigned being the Special Recovery officer of the **Mr. NARENDRA VILAS INGALE** under the Maharashtra Co-operative Societies Rules,1961 issue a demand notice date **03.01.2025** calling upon the judgment debtor.

MR.MANOJ UTTAM SHEDAGE / MRS.DHANSHREE MANOJ SHEDAGE (452/123) to repay the amount mentioned in the notice being **RS. 3,35,620/- in words (Rs. THREE LAKH THIRTY FIVE THOUSAND SIX HUNDRED TWENTY ONLY)** with date of receipt of the said notice and the judgment debtor having failed to repay amount, the undersigned has issue a notice for attachment date **18.06.2025** And attached the property describe herein below.

The judgment debtor having failed to repay the amount, notice is hereby given to the judgment debtor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under rule 107 [11 (d-1)] of the Maharashtra Co-operative Societies Rules, 1961 on this **18TH** Day of **June** of the year **2025**.

The judgment debtor in particulars and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **Mr.NARENDRA VILAS INGALE** for an amount **RS. 3,35,620/- in words (Rs. THREE LAKH THIRTY FIVE THOUSAND SIX HUNDRED TWENTY ONLY)** and interest thereon.

Description of the Immovable Property

ROOM NO 20, THIRD FLOOR, VAIBHAV BULDING,
3RD CROSS LANE,KHETWADI,GIRGAON ,MUMBAI. 400004

(Mr.NARENDRA VILAS INGALE)
Date :- 18.06.2025 **Special Recovery Officer**
Place :- GIRGAON **Rule 107 Of Maharashtra Co.Op. Soc.Act 1960 Rule 1961**

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JUNE 16, 2025.)

Ace Alpha Tech

ACE ALPHA TECH LIMITED

CIN: U74140DL2012PLC243246

Our Company was incorporated as a Private Limited Company with the name of "DM Prime Square Research & Analytics Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated October 08, 2012, issued by Registrar of Companies, Delhi, bearing CIN U74140DL2012PTC243246. Further, our Company name changed in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on 13th March, 2024 and the name of our Company was changed from "DM Prime Square Research & Analytics Private Limited" to "Ace Alpha Tech Private Limited" & Registrar of Companies, Delhi has issued a new certificate of incorporation pursuant to change of name dated 17th May, 2024.
Further, our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on 25th May, 2024 and the name of our Company changed from "Ace Alpha Tech Private Limited" to "Ace Alpha Tech Limited" & Registrar of Companies, Delhi has issued a new certificate of incorporation dated 12th September, 2024 bearing CIN: U74140DL2012PLC243246 consequent upon conversion to public company.

Registered Office: A/28 1st Floor, Jhilmil Industrial Area, Shahdara, East Delhi- 110095
Corporate Office: A-39, 2nd Floor, Sector 64 Noida, Gautam Buddh Nagar, Uttar Pradesh – 201301
Tel No.: +91 8851347242; **Email:** compliance@acealphatech.in, **Website:** www.acealphatech.in
Contact Person: Ms. Priyanka, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. GAURAV SHARMA AND M/s ARIKA SECURITIES PRIVATE LIMITED

THE ISSUE*

INITIAL PUBLIC ISSUE OF UPTO 46,70,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ACE ALPHA TECH LIMITED FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS COMPRISING A FRESH ISSUE OF UP TO 35,48,400 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS AND AN OFFER FOR SALE OF UP TO 11,22,000 EQUITY SHARES, OF WHICH 2,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), AND NET ISSUE TO PUBLIC OF 44,06,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [•] AGGREGATING TO ₹[•] LAKHS (HEREINAFTER REFERRED TO AS THE "NET ISSUE") THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.60% AND 25.80% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.
***Subject to finalization of basis of allotment.**

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JUNE 16, 2025

In light of the same the following amendments are carried out in Red Herring Prospectus dated Monday, June 16, 2025:

1. Potential Bidders may note that the Brokerage Commission for Syndicate Members, SCSBs, RTAs, and CDPs will be as follows:
   a) ASBA applications procured directly from the applicant and Bided (excluding applications made using the UPI Mechanism, and in case the Offer is made as per Phase I of UPI Circular) - Rs 10/- per application on wherein shares are allotted.
   b) Syndicate ASBA application procured directly and bided by the Syndicate members (for the forms directly procured by them) – Rs 10/- per application, on wherein, shares are allotted.
   c) Processing fees / uploading fees on Syndicate ASBA application for SCSBs Bank - Rs 10/- per application on wherein shares are allotted.
   d) Sponsor Bank shall be payable processing fees on UPI application processed by them - Rs 6.00/- per application basis.
   e) No additional uploading/processing charges shall be payable to the SCSBs on the applications directly procured by them.
   f) The commissions and processing fees shall be payable within 30 Working days post the date of receipt of final invoices of the respective intermediaries.
   g) Amount Allotted is the product of the number of Equity Shares Allotted and the Offer Price.
2. The total of the post issue shares held in table E. appearing on page no. 20 shall be read as 77,08,149.
3. The following financial figures of Issuer Company shall be read as mentioned below, wherever they appear in the RHP: (Rs. In Lakhs except %)

Particulars	December 31	As at 31st March		
	2024	2024	2023	2022
Total Net Worth	3,057.15	2,210.36	376.85	44.53
Profit before Tax	1,131.59	1,407.29	444.08	18.11
Profit After Tax	846.79	1,065.40	332.31	13.45
Earnings Per Share (Basis & Diluted)	Rs. 6.04/share	Rs. 7.94/share	Rs. 2.56/share	Rs. 0.10/share
Net Asset Value per equity share	Rs. 21.82/share	Rs. 20,462.55/share	Rs. 3,768.47/share	Rs. 445.34/share

4. On page no. 80 of the RHP, the sentence "Current Market Price is taken as closing on 26 May, 2024" shall be read as 26 May, 2025
5. On page no. 158, in the chapter "Restated Financial Statements," the name of the company shall be read as Ace Alpha Tech Limited
6. The membership number of the Peer Review Auditor, which was blank on page no. 160 in the Restated Financial Statements, shall be added as 503150.

The changes set out above are to be read in conjunction with the RHP dated June 16, 2025, and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Narnolia **NARNOLIA FINANCIAL SERVICES LIMITED** **Address:** 201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal-700020, India **SEBI Registration Number:** INM000010791 **CIN:** U51909WB1995PLC072876 **Website:** www.narnolia.com **Contact Person:** Mr. Rajveer Singh **Telephone:** 033-40501500 **Email:** ipo@narnolia.com	Skyline Financial Services Pvt. Ltd. **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** **Address:** D-153 A, 1st Floor Okhla Industrial Area, Phase-I,New Delhi - 110 020, India **CIN:** U74899DL1995PTC071324 **SEBI Registration Number:** INR000003241 **Website:** www.skylinerta.com **Contact Person:** Mr. Anuj Rana **Telephone:** +91 011-40450193-97 **Email:** ipo@skylinerta.com	Ace Alpha Tech **ACE ALPHA TECH LIMITED** Ms. Priyanka, Company Secretary and Compliance Officer A/28 1st Floor, Jhilmil Industrial Area, Shahdara, East Delhi, India, 110095, **Telephone:** +91 8851347242 **E-mail:** compliance@acealphatech.in **Website:** www.acealphatech.in Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
FOR ACE ALPHA TECH LIMITED
Sd/-
Place: New Delhi **Ms. Priyanka**
Date: June 19, 2025 **Company Secretary & Compliance Officer**

Disclaimer: Ace Alpha tech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi on June 16, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at, the website www.acealphatech.in of the BRLM to the Issue at: www.narnolia.com, the website of BSE SME at https://www.bsesme.com/ respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

Aptus Pharma Ltd.
Connecting.....Life

(Scan this QR code to view the DRHP)

APTUS PHARMA LIMITED

CIN: U24230GJ2010PLC061957

Our Company was originally incorporated as "Aptus Pharma Private Limited", as a private limited company under the Companies Act, 1956, with the Registrar of Companies ("ROC"), Gujarat, pursuant to a Certificate of Incorporation dated August 12, 2010. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on November 30, 2024 and consequently the name of our Company was changed to "Aptus Pharma Limited" and a fresh certificate of incorporation dated December 12, 2024 was issued by the Registrar of Companies, Central Processing Centre. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on Page No. 161 of this Draft Red Herring Prospectus.

Registered Office: Ashutosh Buildcon, Opp. Slok - 2, Nr. Harikrupa Logistic Park, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427.
Corporate Office: SHREE Building 1st Floor Opp Satyasai Heart Hospital, Narayan Nagar Kalawad Road, Rajkot Sau Uni Area Rajkot, Gujarat, 360005
Telephone: +91 76004 27827; **Email:** info@aptuspharma.com; **Website:** www.aptus-pharma.com;
Contact Person: Mohini Hardikbhai Gandhi, Company Secretary and Compliance Officer;

OUR PROMOTERS: TEJASH MAHESHCHANDRA HATHI, CHATRABHUJ VALLABHBHAI BUTANI, KAPILBHAI HASMUKHBHAI CHANDARANA, GHANSHYAM VINUBHAI PANSURIYA, MILLY CHETAN LALSETA, RIDDHISH NATWARLAL TANNA, GAURANG RAMESHCHANDRA THAKKER, KRIPALIBEN MAYANK THAKKER AND KUNJAL PIYUSHBHAI UNADKAT

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 20,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF APTUS PHARMA LIMITED (THE "COMPANY" OR "APTUS" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] (" THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO [•] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.
The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (ICDR) Regulations, as amended, wherein [•] (not more than 50 % of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers , may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, [•] (not less than 15% of the Net Issue) shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Noninstitutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Noninstitutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion and [•] (not less than 35% of the Net Issue) shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 275 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated June 18, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/download/341484/SME_IPO%20InPrinciple/DRHP_Aptus__20250618225336.pdf and the website of the Company at www.aptus-pharma.com; and at the website of BRLM i.e. INTEACTIVE FINANCIAL SERVICES LIMITED at www.ifinservices.in. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section **"Risk Factors"** beginning on page 26 of the Draft Red Herring Prospectus.
Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see **"Capital Structure"** beginning on page 60 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see **"Our History and Certain Other Corporate Matters "** beginning on page 161 of the Draft Red Herring Prospectus.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
INTERACTIVE FINANCIAL SERVICES LIMITED **Address:** Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India **Tel No.:** 079 4908 8019 **(M)** +91-9898055647 **Web Site:** www.ifinservices.in **Email:** mbd@ifinservices.in **Investor Grievance Email:** info@ifinservices.in **Contact Person:** Pradip Sandhir **SEBI Reg. No.:** INM000012856	**BIGSHARE SERVICES PRIVATE LIMITED** **CIN:** U99999MH1994PTC076534 **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Telephone:** 022-62638200 **Email:** ipo@bigshareonline.com **Investor Grievance e-mail:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Babu Rapheal C **SEBI registration number:** INR000001385	**Name:** Mohini Hardik Gandhi **Address:** Ashutosh Buildcon, Opp. Slok - 2, Nr. Harikrupa Logistic Park, Aslali, Ahmedabad, Daskroi, Gujarat, India, 382427 **E-mail:** info@aptuspharma.com **Investor grievance id:** complianceofficer@aptuspharma.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For APTUS PHARMA LIMITED
On Behalf of the Board of Directors
Sd/-
Place: Ahmedabad **Mohini Hardik Gandhi**
Date: June 20, 2025 **Company Secretary and Compliance Officer**

Disclaimer: APTUS PHARMA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 18, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/SMEIPODRHPaspx#_ offer and is available on the websites of the BRLM at www.ifinservices.in and also on the website of the Company www.aptus-pharma.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled 'Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.